



20th February, 2020

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.
Tel.: 2272 1233/34
Fax: 22721919
Scrip Code: 532538

The Manager
Listing Department
The National Stock Exchange of India Limited
"Exchange Plaza", Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051.
Tel.: 26598236
Fax: 2659 8237 / 38.
Scrip Code: ULTRACEMCO

Dear Sirs,

Subject: Intimation for allotment of Unsecured Redeemable Non-Convertible Debentures of Rs 250 crore

This is with reference to our letter dated 7th February, 2020 and in terms of the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we write to inform you that the Company, today has approved the allotment of Unsecured Redeemable Non-Convertible Debentures ("NCDs") amounting to Rs. 250 crores on private placement basis. The details of which are as follows:

| | |
|--|---|
| Issue size | Rs. 250 crores |
| Proposed to be listed on | National Stock Exchange of India Limited |
| Tenure | 5 years |
| Deemed date of allotment | 20 th February, 2020 |
| Date of maturity | 20 th February, 2025 |
| Coupon/interest offered | 6.68% per annum |
| Schedule of payment of interest | 22 nd February, 2021, 21 st February, 2022, 20 th February, 2023, 20 th February, 2024, 20 th February, 2025 |
| Schedule of payment of principal amount | 20 th February, 2025 |
| Charge/security | Not applicable. |

The same is for your information and record, please.

Thank you.

Yours faithfully,
For UltraTech Cement Limited

Sanjeeb Kumar Chatterjee
Company Secretary



UltraTech Cement Limited

Registered Office : Ahura Centre, B - Wing, 2nd Floor, Mahakali Caves Road, Andheri (East), Mumbai 400 093, India

T : +91 22 6691 7800 / 2926 7800 | F : +91 22 6692 8109 | W : www.ultratechcement.com / www.adityabirla.com | CIN : L26940MH2000PLC128420