

(On the letter head of the resident shareholder)

Date: << Please fill>>

**UltraTech Cement Limited
Ahura Centre, B – Wing, 2nd Floor,
Mahakali Caves Road, Andheri (East),
Mumbai 400 093, India**

Sub: Declaration with regards to dividend income

Ref: PAN – << Please fill>>

Folio Number / DP ID / Client ID – <<Please provide all the account details>>

With reference to the captioned subject and in relation to the appropriate withholding of taxes on the Dividend payable to me / us by UltraTech Cement Limited (“the Company”), I / We hereby declare as under:

1. I / We, _____ (name of shareholder) holding equity share(s) of the Company, hereby declare that I am /we are tax resident of India for Tax Year (“FY”) 2026-27 as per the provisions of the Income Tax Act, 2025.(“Act”)

2. We hereby declare that (Select Applicable Box in left):
 - We are “Insurance Company” as per section 2(7A) of the Insurance Act, 1938 and are the beneficial owner of the equity share(s) held in the Company; and we are eligible for exemption from withholding taxes as per section 393(4) [Table Sr. no. 10] of the Act; and we are submitting self-attested copy of PAN card and registration certificate with IRDA / LIC / GIC, as applicable.

 - We are “Mutual Fund” specified in Schedule VII to section 11 of the Act and are the beneficial owner of the equity share(s) held in the Company; and we are therefore eligible for exemption from withholding taxes as per section 393 (5) of the Act; and we are submitting self- attested copy of PAN card and registration certificate with SEBI (if registered with SEBI) or certificate indicating it is a Mutual Fund set up by public sector bank / PFI / authorized by RBI being notified by Central Government

 - We are “Alternative Investment fund” (“AIF”) established in India and are the beneficial owner of the equity share(s) held in the Company; and our income is exempt under Schedule V (1) to section 11 of the Act and as specified in CBDT Notification No. 51/2015 of the Act; and are governed by Securities and Exchange Board of India regulations as Category I or Category II AIF; and we are submitting self-attested copy of the PAN card and registration certificate.

 - We are <<category of the entity>> covered by clause <<please fill >> of paragraph 4 of CBDT Circular no. 18/2017 of the IT Act; and our income is unconditionally exempt and also, we are not statutorily required to file Income tax return and are the beneficial owner of the equity share(s) held in the Company; and are not subject to withholding tax as per said CBDT circular and we are submitting self-attested copy of the documentary evidence supporting the exemption status along with self-attested copy of PAN card.

 - Other category - we are exempted from withholding of Tax u/s 393(4) of the Act and we are submitting self-attested copy of the documentary evidence supporting the exemption status alongwith self-attested copy of PAN card documents.



- We declare that in terms of Rule 203 of Income Tax Rules 2026, dividend income on which tax is liable to be deducted at source is assessable in the hands of a person other than me and to comply with Rule 203 we are enclosing declaration in **Annexure 1**.

3. We have/ have not (#), obtained a Certificate issued u/s. 395 of the Act for lower / nil rate of deduction or an exemption certificate issued by income tax authorities and enclosed herewith.
4. I/ We shall, further, indemnify the Company for any consequences arising out of any acts of commission or omission including incorrect declaration basis which the Company has acted upon by relying on my/ our above averment.
5. I/ We hereby confirm that the above declaration should be applicable for all the equity shares held in the Company under PAN/ accounts declared in the form.

For

Name of shareholder or Authorized Signatory Name
and Designation

Date:
Place:

#Kindly strike through whichever is not applicable

Annexure 1

[On letterhead of the resident shareholder]

Date: <<Please fill>>

UltraTech Cement Limited
Ahura Centre, B – Wing, 2nd Floor,
Mahakali Caves Road, Andheri (East),
Mumbai 400 093, India

Sub: Declaration under section 390 of Income Tax Act read with Rule 203 of the Income Tax Rules 2026

Ref: PAN – << Please fill, if any>>

Name : <<Please fill>>

Folio Number / DP ID / Client ID – <<Please provide all the account details>>

This is in reference to captioned shares of your Company, which were held by _____ [Insert Name] on the record date on behalf of beneficial owners of such shares on account of following reason [Mention reasons, such as joint ownership or Clearing Members, etc.]

Section 390 of the Income Tax Act read with Rule 203 of the Income Tax Rules inter alia states that if the income on which the tax has been deducted at source is assessable in the hands of a person other than deductee, credit of tax deducted at source shall be given to the other person and not to the deductee.

For the aforesaid reasons, I/We _____ [Insert name] do hereby declare that the dividend on such captioned shares is includible and taxable in the hands of the beneficial owner as stated below:

Sr. No.	Name	Address	PAN	Contact Number	Email i-d

We therefore request you that TDS deducted under section 393 of the Income Tax Act 2025 may please be deducted in the name and PAN of the person named in above table and the certification for deduction of tax at source shall be issued in the name and PAN of the person as shown in the above table under Rule 203 of the Rules read with section 390 of the Act.

I/ We further indemnify the Company for any consequences arising out of any acts of commission or omission initiated by the Company by relying on my/ our above averment.

Authorised Signatory
(Company seal should be affixed)