



6th March 2026

BSE Limited
Corporate Relationship Department
Scrip Code: 532538

The National Stock Exchange of India Limited
Listing Department
Scrip Code: ULTRACEMCO

Sub: Acquisition of 26.20% equity share capital of Sunsure Solarpark Thirty Eight Private Limited

Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Dear Sirs,

We write to inform you that the Company has entered into Energy Supply Agreement and Share Subscription and Shareholders Agreement to acquire 26.20% equity shares of Sunsure Solarpark Thirty Eight Private Limited, a company engaged in generation and transmission of renewable energy. The acquisition is for the purposes of meeting the Company's green energy needs, optimising energy cost and comply with regulatory requirements for captive power consumption under electricity laws.

Disclosure as required under the Listing Regulations is attached as per **Annexure A**.

The above is for your information and record.

Thanking You,

Yours faithfully
For UltraTech Cement Limited

Dhiraj Kapoor
Company Secretary and Compliance Officer

Encl. a/a.

Luxembourg Stock Exchange
BP 165 / L – 2011 Luxembourg
Scrip Code:
US90403E1038 and US90403E2028

Singapore Exchange
11 North Buona Vista Drive,
#06-07 The Metropolis Tower 2,
Singapore 138589
ISIN Code:
US90403YAA73 and USY9048BAA18



UltraTech Cement Limited



Annexure A

Sr No	Particulars	Details
a)	Name of the Target Entity, details in brief such as size, turnover etc	Sunsure Solarpark Thirty Eight Private Limited
b)	Whether the acquisition would fall within related party transaction(s) and whether the promoter / promoter group companies have any interest in the entity being acquired? If Yes, nature of interest and details thereof and whether the same is done at "arms length".	The proposed acquisition is not a related party transaction(s) and the promoter / promoter group companies have no interest in the proposed acquisition.
c)	Industry to which the entity being acquired belongs	Generation and transmission of renewable energy (solar power).
d)	Objects and effects of acquisition (including but not limited to disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	To meet the green energy needs; optimise energy costs and comply with regulatory requirements for captive power consumption under electricity laws.
e)	Brief details of any governmental or regulatory approvals required for the acquisition	-
f)	Indicative time period for completion of acquisition	Within 120 days from the execution of Energy Supply Agreement and Share Subscription and Shareholders Agreement
g)	Nature of consideration whether cash consideration or share swap and details of the same	Cash consideration
h)	Cost of acquisition or the price at which shares are acquired	Equity investment of upto Rs. 6,72,00,000/- (Rupees Six Crore Seventy Two Lakhs Only)
i)	Percentage of shareholding/control acquired and /or no of shares acquired	26.20%
j)	Brief background about the entity acquired/terms of product acquired/line of business acquired, date of incorporation, history of last three years turnover, country in which acquired entity has presence and any other significant information (in brief)	<p>Sunsure Solarpark Thirty Eight Private Limited is a company having registered office at 1101A-1107, 11th Floor BPTP, Park Centra, Sector 30, Sadar Bazar, Gurugram, Haryana – 122001, India and is a special purpose vehicle ("SPV") for setting up 21 MWp DC / 14 MW AC solar power project, on a captive basis, at Dhule, Maharashtra, India. The solar project shall have an integrated battery energy storage system ('BESS'), which will operate alongwith solar project.</p> <p>Date of incorporation: 27th November 2024</p> <p>Turnover (last three years) (Rs. in crores): 2024-25: Nil.</p> <p>Country: India</p>



UltraTech Cement Limited

Registered Office : Ahura Centre, B – Wing, 2nd Floor, Mahakali Caves Road, Andheri (East), Mumbai 400 093, India

T: +91 22 6691 7800 / 2926 7800 | F: +91 22 6692 8109 | W: www.ultratechcement.com / www.adityabirla.com | CIN : L26940MH2000PLC128420