



20th January, 2022

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.
Tel.: 22721233/4
Fax: 022 2272 2039
Scrip Code: 532538

The Manager
Listing Department
The National Stock Exchange of India Limited
"Exchange Plaza", Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051.
Tel.: 26598236
Fax: 2659 8237 / 38.
Scrip Code: ULTRACEMCO

Dear Sirs,

Sub: Acquisition of 100% equity share capital

In terms of the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we write to inform you that the Company has executed a Share Purchase Agreement for acquiring 100% equity shares in National Limestone Company Private Limited, subject to receipt of applicable regulatory approvals.

Disclosure as required under the Listing Regulations is attached as per Annexure A.

The above is for your information and record.

Thanking You,

Yours faithfully
For UltraTech Cement Limited

Sanjeeb Kumar Chatterjee
Company Secretary

Luxembourg Stock Exchange
BP 165 / L – 2011 Luxembourg
Scrip Code:
US90403E1038 and US90403E2028

Singapore Exchange
11 North Buona Vista Drive,
#06-07 The Metropolis Tower 2,
Singapore 138589
ISIN Code:
US90403YAA73 and USY9048BAA18



UltraTech Cement Limited

Registered Office : Ahura Centre, B – Wing, 2nd Floor, Mahakali Caves Road, Andheri (East), Mumbai 400 093, India
T: +91 22 6691 7800 / 2926 7800 | F: +91 22 6692 8109 | W: www.ultratechcement.com/www.adityabirla.com | CIN : L26940MH2000PLC128420



Annexure A

Sr no	Particulars	Details
a)	Name of the Target Entity, details in brief such as size, turnover etc	National Limestone Company Private Limited, Rajasthan
b)	Whether the acquisition would fall within related party transaction(s) and whether the promoter / promoter group companies have any interest in the entity being acquired? If Yes, nature of interest and details thereof and whether the same is done at "arms length".	No
c)	Industry to which entity being acquired belongs	Limestone mining
d)	Objects and effects of acquisition (including but not limited to disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	Access to limestone mining reserves for the operations of the Company.
e)	Brief details of any governmental or regulatory approvals required for the acquisition	Applicable mining and environment related approvals and consent to establish and operate.
f)	Indicative time period for completion of acquisition	~2 months from date of signing the agreement
g)	Nature of consideration whether cash consideration or share swap and details of the same	Cash
h)	Cost of acquisition or the price at which shares are acquired	The equity shares will be acquired at a price of Rs. 23 crores
i)	Percentage of shareholding/control acquired and /or no of shares acquired	100%
j)	Brief background about the entity acquired/terms of product acquired/line of business acquired, date of incorporation, history of last three years turnover, country in which acquired entity has presence and any other significant information (in brief)	<p>Brief background / line of business: The Company is a private limited company engaged in the business of carrying out mining activities.</p> <p>Date of incorporation: 23rd April, 1981</p> <p>Turnover: Nil</p> <p>Country in which acquired entity has presence: India</p>

Aditya



UltraTech Cement Limited