



21st July, 2023

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.
Scrip Code: 532538

The Manager
Listing Department
The National Stock Exchange of India Limited
"Exchange Plaza", Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051.
Scrip Code: ULTRACEMCO

Dear Sirs,

Sub: Newspaper Advertisement regarding the 23rd Annual General Meeting of the Company, Book Closure, Information on E-voting and other related information

In terms of the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached copies of the advertisement regarding the Notice of 23rd Annual General Meeting of the Company to be held on Friday, 11th August, 2023 through video conferencing / other audio visual means, book closure, information on e-voting and other related information in the following newspapers:

1. Business Standard, All India Edition in English;
2. The Free Press Journal, Mumbai Edition in English; and
3. Navshakti, Mumbai Edition in Marathi.

This is for your information and record.

Thank you.

Yours faithfully,

Sanjeeb Kumar Chatterjee
Company Secretary and Compliance Officer

Cc:
Luxembourg Stock Exchange
BP 165 / L – 2011 Luxembourg
Scrip Code:
US90403E1038 and US90403E2028

Singapore Exchange
11 North Buona Vista Drive, #06-07
The Metropolis Tower 2, Singapore 138589
ISIN Code:
US90403YAA73 and USY9048BAA18



UltraTech Cement Limited

ADITYA BIRLA



UltraTech Cement Limited

Regd. Office: 'B' Wing, Ahura Centre, 2nd Floor, Mahakali Caves Road, Andheri (East), Mumbai 400 093
Tel No. – 022-66917800/29267800, Fax No. – 022-66928109, Website – www.ultratechcement.com, CIN: L26940MH2000PLC128420

NOTICE OF THE TWENTY-THIRD ANNUAL GENERAL MEETING AND E-VOTING INFORMATION

Notice is hereby given that the **Twenty-Third Annual General Meeting ("AGM")** of the Company will be held on **Friday, 11th August, 2023 at 3.00 p.m. (IST)** through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM") to transact the business, set out in the Notice of the AGM.

The AGM will be convened in compliance with applicable provisions of the Companies Act, 2013 and the Rules made thereunder ("Act"); provisions of the Securities and Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") and the provisions of General Circular No. 10/2022 dated 28th December, 2022, other Circulars issued by the Ministry of Corporate Affairs and Circular No. SEBI/HO/CFD/PoD-2/P/CIR/2023/4 dated 5th January, 2023 issued by the SEBI ("Circulars").

In compliance with the above circulars, the Notice of the AGM and Annual Report have been emailed only to those Members whose email IDs are registered with the Company / Depository Participant(s) i.e., National Securities Depository Limited ("NSDL") and Central Depository Services (India) Limited ("CDSL").

The Notice of the AGM and the Annual Report are available on the Company's website at www.ultratechcement.com, KFin Technologies Limited, the Registrar and Transfer Agent's ("KFin") website at <https://evoting.kfintech.com> and website of Stock Exchanges i.e BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively.

The Company is pleased to provide its Members, facility of remote e-voting and e-voting during the AGM through electronic voting services arranged by KFin. In terms of SEBI circular no. SEBI/HO/CFD/CMD/CIR/P/2020/242 dated 9th December, 2020, e-voting process will also be enabled for all 'individual demat account holders', by way of a single login credential, through their demat accounts / websites of Depository Participant(s). The process and manner for remote e-voting and voting at the AGM through various modes is provided in Notice of the AGM and is also available on the Company's website www.ultratechcement.com.

Members attending the AGM through VC / OAVM and not having cast their vote on the resolutions forming part of the Notice through remote e-voting and are otherwise not barred from doing so, shall be eligible to vote through e-voting facility provided during the AGM. Members who have cast their vote through remote e-voting prior to the AGM can attend the AGM but shall not be entitled to cast their vote again.

The cut-off date for determining the eligibility of Members for remote e-voting and voting at the AGM is Friday, 4th August, 2023.

The remote e-voting will start on Tuesday, 8th August, 2023 (9:00 a.m. IST) and end on Thursday, 10th August, 2023 (5:00 p.m. IST). The remote e-voting module will be disabled thereafter. Once vote is cast by a Member, he / she shall not be allowed to change it subsequently. Any person who acquires shares of the Company and becomes a Member after the dispatch of notice of the AGM and holds shares as on the cut-off date i.e. Friday, 4th August, 2023, can obtain Login ID and password by sending a request at evoting@kfintech.com. However, if a person is already registered with KFin for remote e-voting then existing user ID and password can be used for casting vote.

In case of any queries relating to remote e-voting, Members may refer to the "Help" and "Frequently Asked Questions (FAQs)" section available in the download section of the e-voting website of KFin at <https://evoting.kfintech.com>. For any grievances related to remote e-voting, please contact Mr. Satish Poojary, Senior Manager – Corporate Registry, KFin Technologies Limited, Selenium Tower B, Plot Nos. 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddy, Telangana, India – 500 032 at email; evoting@kfintech.com, Toll Free No. 1800 309 4001.

Live webcast of the AGM proceedings can be viewed by the Members by logging on to the e-voting website of KFin at <https://evoting.kfintech.com> using their remote e-voting credentials.

Members are requested to carefully read all the Notes set out in the Notice of the AGM and in particular, instructions for joining the AGM, manner of casting vote through remote e-voting or e-voting at the AGM.

For UltraTech Cement Limited

Place: Mumbai
Date : 20th July, 2023

Sanjeeb Kumar Chatterjee
Company Secretary

ADITYA BIRLA



UltraTech Cement Limited

Regd. Office: 'B' Wing, Ahura Centre, 2nd Floor, Mahakali Caves Road, Andheri (East), Mumbai 400 093
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For UltraTech Cement Limited

Sanjeeb Kumar Chatterjee
Company Secretary

Place: Mumbai
Date : 20th July, 2023

ADITYA BIRLA



अल्ट्राटेक सिमेंट लिमिटेड

नोंदणीकृत कार्यालय: 'बी' विंग, आडुब सेंटर, २रा मजला, महाकाली मुंमंत्र मार्ग, अंधेरी (पूर्व) मुंबई - ४०० ०९३.

दुरावली: ०२२-६६९१७८००/२९२६७८००, फॅक्स: ०२२-६६९२८१०९, वेबसाईट: www.ultratechcement.com, सीआयएन: L26940M/H2000PLC128420

तेवीसाव्या वार्षिक सर्वसाधारण सभेची सूचना आणि ई-व्होटिंगची माहिती

या द्वारे सूचित करण्यात येत आहे की वार्षिक सर्वसाधारण सभेच्या सूचनेमध्ये नमूद केलेले कामकाज पार पाडण्यासाठी कंपनीची तेवीसावी वार्षिक सर्वसाधारण सभा ("एजीएम") व्हिडिओ कॉन्फरन्सिंग ("व्हीसी")/ इतर दृश्यश्रवणमाध्यमे ("ओएफसीएम") यांच्याद्वारे शुक्रवार, दिनांक ११ ऑगस्ट, २०२३ रोजी दुपारी ३.०० वाजता (भारतीय प्रमाण वेळ) घेण्यात येईल.

कंपनी कथदा २०१३ व त्याअंतर्गत तयार केलेले नियम ("कथदा") यांच्या लागू होणाऱ्या तरतुदी, सिव्हायरीटीज अॅण्ड एक्स्चेंज बोर्ड ऑफ इंडिया ("सेबी") लिस्टिंग अॅण्ड डिस्क्लोजर रिव्हायसन्स (सेयुलेशन), २०१५ ("लिस्टिंग रेग्युलेशन्स") मधील तरतुदी आणि कंपनी बार्बीच्या म्हालाय ("एमसीए") ने जारी केलेले जनरल सर्व्हेलर क्र.१०/२०२२ दिनांकित २८ डिसेंबर, २०२२ आणि इतर सर्व्हेलर्स आणि सेबीने जारी केलेले सर्व्हेलर क्र. SEBI/HO/CFD/PoD-2/P/CIR/2023/4 दिनांकित ५ जानेवारी, २०२३ यांच्या मधील तरतुदीनुसार एजीएमचे आयोजन करण्यात येईल.

वर नमूद केलेल्या सर्व्हेलर्सच्या अनुसार एजीएमची सूचना आणि वार्षिक अहवाल यांचे झेल आयडी कंपनी/डिजिटली पार्टीसिपन्स म्हणजेच नॅशनल सिव्हायरीटीज डिजिटली लिमिटेड ("एनएसडीएल") आणि सेंट्रल डिजिटली सक्सेस (इंडिया) लिमिटेड ("सीडीएसएल") कडे नोंदविलेले आहेत अशा सभासदांनाच फवत झेल करण्यात आले आहेत.

एजीएमची सूचना आणि वार्षिक अहवाल कंपनीची वेबसाईट www.ultratechcement.com तिचे रजिस्ट्रार अॅण्ड ट्रान्सफर एजेंट, केफिन टेक्नॉलॉजीज लिमिटेड ("केफिन") यांची वेबसाईट <https://www.evoting.kfintech.com> आणि स्टॉक एक्स्चेंज वेबसाईट म्हणजेच बीएसई लिमिटेड व नॅशनल स्टॉक एक्स्चेंज अॅण्ड इंडिया लिमिटेड यांच्या वेबसाईट्स अन्वये www.bseindia.com आणि www.nseindia.com यांच्यावर देखील उपलब्ध आहेत.

आपल्या सभासदांना एजीएमच्या वेळेस केफिनने व्यवस्था केलेल्या सिनेट ई-व्होटिंग आणि ई-व्होटिंगच्या सुविधा पुरविताना कंपनीला आनंद होत आहे. सेबी सर्व्हेलर क्र. SEBI/HO/CFD/CMD/CIR/P/2020/242 दिनांकित ९ डिसेंबर, २०२० अनुसार सर्व "वैयक्तिक डिमेंट खाताधारकांना" त्यांच्या डिमेंट खाते/डिजिटली पार्टीसिपन्स यांच्या वेबसाईट्सद्वारे एन सिंगल लॉगइन क्रेडेन्शियल्स पद्धतीने देखील ई-व्होटिंग प्रक्रिया कार्यरत करून देण्यात येईल. सिनेट ई-व्होटिंग आणि विविध पद्धतींनी वार्षिक सर्वसाधारण सभेच्या ठिकाणी करावयाचे मतदान यांची प्रक्रिया आणि पद्धती वार्षिक सर्वसाधारण सभेच्या सूचनेमध्ये देण्यात येईल आणि ती कंपनीच्या वेबसाईट www.ultratechcement.com वर देखील उपलब्ध करून देण्यात येईल.

सूचनेचा भाग असणाऱ्या सिनेट ई-व्होटिंगद्वारे मतदान न केलेले आणि व्हीसी/ओएफसीएम द्वारे सभेला उपस्थित असणारे, तसेच अन्य कोणत्याही कारणाने उपस्थित राहण्यास प्रतिबंध न केलेले सभासद, एजीएमच्या वेळेस पुरविण्यात आलेल्या ई-व्होटिंगद्वारे मतदान करण्यास पात्र असतील. ज्या सदस्यांनी वार्षिक सर्वसाधारण सभेपूर्वी सिनेट ई-व्होटिंगच्या माध्यमातून मतदान केले असेल त्यांना वार्षिक सर्वसाधारण सभेला उपस्थित राहता येईल परंतु त्यांना परत मतदान करता येणार नाही.

सदस्यांची सिनेट ई-व्होटिंगद्वारे तसेच वार्षिक सर्वसाधारण सभेत मतदान करण्याची योग्यता उरविण्याची अंतिम तारीख शुक्रवार, ४ ऑगस्ट, २०२३ आहे.

सिनेट ई-व्होटिंग मंगळवार, दिनांक ८ ऑगस्ट, २०२३ रोजी सकाळी ९.०० वाजता (भारतीय प्रमाण वेळेनुसार) सुरु होईल आणि शुक्रवार, दिनांक ११ ऑगस्ट, २०२३ रोजी सायंकाळी ५.०० वाजता (भारतीय प्रमाण वेळेनुसार) झेल त्यानंतर सिनेट ई-व्होटिंग मोड्यूल डिसेल करतील. सदस्यांचे एवढा मतदान करण्यावर त्यांचा/त्यांला आपले मत बदलता येणार नाही. ज्या व्यक्तींनी वार्षिक सर्वसाधारण सभेची सूचना प्रसिद्ध झाल्यापासून सभासदपदांवर अंतिम दिनांक म्हणजेच शुक्रवार, दिनांक ४ ऑगस्ट, २०२३ रोजी भागधारक असतील ते evoting@kfintech.com या झेल आयडीवर किंती पाठवून लॉग-इन आयडी आणि पासवर्ड मिळवू शकतील. तथापि, जर एखाद्या व्यक्तीची केफिन कडे सिनेट ई-व्होटिंगसाठी या आधीच नोंदणी झालेली असेल, तर ती व्यक्ती मतदान करण्यासाठी वर्तमान युझर आयडी आणि पासवर्ड यांचा वापर करू शकेल.

सिनेट ई-व्होटिंग संबंधी काही प्रश्न असतील तर सदस्य <https://evoting.kfintech.com> या केफिन ई-व्होटिंग वेबसाईटवरील डायनलॉग सेवशनमध्ये हेल्प आणि प्रिब्लॉटली आसवड वेबकॅम्स (एमएचयूआय) हा विभाग पहा. सिनेट ई-व्होटिंग बाबतच्या कोणत्याही तक्रारीसाठी कृपया श्री. सतीश पुजारी, वरिष्ठ व्यवस्थापक, कॉर्पोरेट रजिस्ट्रार, केफिन टेक्नॉलॉजीज लिमिटेड, सेलेनियम टॉवर बी, प्लॉट नं. ३१ व ३२, फायनान्शियल डिस्ट्रीक्ट, नानकमणुवा, सेरीलिंगमपल्ली, हैदराबाद, तेलंगणा, भारत - ५०००३२, यांच्याशी evoting@kfintech.com या झेलवर किंवा टेल फ्री नं: १८००-३०९-४००१ वर संपर्क साधावा.

सभासदांना त्यांच्या सिनेट ई-व्होटिंगच्या क्रेडेन्शियल्सचा वापर करून केफिनची वेबसाईट <https://evoting.kfintech.com> वर लॉग इन करून एजीएमच्या कामकाजाचे थेट प्रवेशण पाहता येईल.

सभासदांना विनंती करण्यात येत आहे की त्यांनी एजीएमच्या सूचनेमध्ये नमूद केलेल्या नोंदी विशेभत: एजीएम मध्ये भाग घेण्याच्या सूचना, सिनेट ई-व्होटिंगद्वारे मतदान करण्याची अथवा, एजीएम मध्ये ई-व्होटिंग करण्याची पद्धती याविषयीच्या सूचना काळजीपूर्वक वाचाव्यात.

अल्ट्राटेक सिमेंट लिमिटेड करीता

स्थळ : मुंबई
दिनांक : २० जुलै, २०२३

संजीव कुमार चॅटर्जी
कंपनी सेक्रेटरी