



23rd April, 2026

BSE Limited
Corporate Relationship Department
Scrip Code: 532538

The National Stock Exchange of India Limited
Listing Department
Scrip Code: ULTRACEMCO

Sub: Initial Disclosure to be made by an entity identified as Large Corporate

Dear Sirs,

In terms of SEBI Master Circular No. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated 15th October, 2025, as amended from time to time, please find enclosed in Annexure 1, initial disclosure required to be given by large corporates.

This is for your information and records, please.

Thanking You,

Yours faithfully,
For UltraTech Cement Limited

Dhiraj Kapoor
Company Secretary and Compliance Officer

Encl: a/a

Luxembourg Stock Exchange
BP 165 / L – 2011 Luxembourg
Scrip Code:
US90403E1038 and US90403E2028



UltraTech Cement Limited



Annexure 1

Sr. No.	Particulars	Details		
1.	Name of the Company	UltraTech Cement Limited		
2.	CIN	L26940MH2000PLC128420		
3.	Outstanding Borrowing of company as on 31 st March, 2026 / 31st December as applicable (in Rs. crores)	5500* (*Non-Convertible Debentures and term loan)		
4.	Highest credit rating during the previous FY along with name of the CRA	Rating Agency	Long Term	Short Term
		CRISIL	CRISIL AAA/ Stable	CRISIL A1+
		India Rating	IND AAA/ Stable	IND A1+
5.	Name of stock exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	National Stock Exchange of India Limited		

We confirm that we are a large corporate as per the applicability criteria given under Chapter XII of SEBI Master Circular dated 15th October, 2025, as amended from time to time.

Atul Daga
Chief Financial Officer
022-66917800

Dhiraj Kapoor
Company Secretary
022-66917800

23rd April, 2026



UltraTech Cement Limited