



July 03, 2026
Mumbai

To, Manager, Listing Department, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, (E) Mumbai -400051	To, Manager, HDFC Bank Ltd I Think Techno Campus, Building-Alpha Next to Kanjur Marg Rly Stn, Kanjur Marg(East) Mumbai-400042
--	--

Ref: - Commercial Papers issued during 01st April, 2026 to 30th June, 2026
Sub: - End Use Certificate

Dear Sir/ Madam,

We have issued following commercial papers during 01st April 2026 to 30th June 2026.

Ref. No.	ISIN No.	Issue Date	Maturity Date	Maturity Value (in Crs.)	Units	Purpose
CP I FY27	INE481G14FO4	08-Apr-26	18-Jun-26	250	5000	Refinancing of Working Capital
CP II FY27	INE481G14FP1	17-Apr-26	11-Jun-26	250	5000	Refinancing of Working Capital
CP III FY27	INE481G14FQ9	17-Apr-26	16-Jun-26	250	5000	Refinancing of Working Capital
CP IV FY27	INE481G14FR7	11-Jun-26	08-Sep-26	250	5000	Working Capital
CP V FY27	INE481G14FS5	16-Jun-26	15-Sep-26	100	2000	Refinancing of Working Capital
CP VI FY27	INE481G14FT3	16-Jun-26	11-Sep-26	150	3000	Refinancing of Working Capital
CP VII FY27	INE481G14FU1	18-Jun-26	17-Sep-26	250	5000	Refinancing of Working Capital

We hereby certified that:

- 1) The CP proceeds are used for the disclosed purposes.
- 2) All other provisions of the CP/ Guidelines (RBI/ FIMMDA) and conditions of the offer document have been adhered to.
- 3) The asset classification of all the fund-based facilities availed from Banks/ AIFs/NBFC continue to be "standard".
- 4) There has been no material change in our financial status which may adversely affect the credit rating of the CP.
- 5) The CPs have not been invested by related parties either in primary market or in secondary market.
- 6) The other listing conditions as per SEBI Circular SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated 15th October, 2025 on "Framework for Listing of Commercial Paper" are adhered to.

Thanking you

Yours Faithfully
For UltraTech Cement Limited

Atul Daga
Chief Financial Officer



UltraTech Cement Limited

Registered Office : Ahura Centre, B – Wing, 2nd Floor, Mahakali Caves Road, Andheri (East), Mumbai 400 093, India
T: +91 22 6691 7800 / 2926 7800 | F: +91 22 6692 8109 | W: www.ultratechcement.com/www.adityabirla.com | CIN : L26940MH2000PLC128420