



4th January, 2024

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.
Scrip Code: 532538

The Manager
Listing Department
The National Stock Exchange of India Limited
"Exchange Plaza", Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051.
Scrip Code: ULTRACEMCO

Sub: Issuance of Corporate Guarantee - USD 147 million

Ref.: a. Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")
b. ISIN: INE481G01011

Dear Sirs,

In terms of the provisions of Regulation 30 of the Listing Regulations, we write to inform you that the Company, today, has issued a corporate guarantee of USD 147 Million in favour of Sumitomo Mitsui Banking Corporation Singapore Branch for credit facility availed by its wholly-owned subsidiary in UAE viz. UltraTech Cement Middle East Investments Limited ("Borrower").

Disclosure as required under the Listing Regulations is attached as per **Annexure A**.

The above is for your information and record.

Thanking You,

Yours faithfully
For UltraTech Cement Limited

Sanjeeb Kumar Chatterjee
Company Secretary and Compliance Officer

Encl. a/a.

Luxembourg Stock Exchange
BP 165 / L – 2011 Luxembourg
Scrip Code:
US90403E1038 and US90403E2028

Singapore Exchange
11 North Buona Vista Drive,
#06-07 The Metropolis Tower 2,
Singapore 138589
ISIN Code:
US90403YAA73 and USY9048BAA18



UltraTech Cement Limited

Registered Office : Ahura Centre, B – Wing, 2nd Floor, Mahakali Caves Road, Andheri (East), Mumbai 400 093, India
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Annexure A

Sr. No.	Particulars	Details
a)	Name of party for which such guarantees / indemnity / surety given.	UltraTech Cement Middle East Investments Limited (“UCMEIL”)
b)	Whether the promoter / promoter group / group companies have any interest in this transaction? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”.	No
c)	Brief details of such guarantee / indemnity / becoming a surety viz. brief details of agreement entered (if any) including significant terms and conditions, including amount of guarantee.	Corporate Guarantee of USD 147 million issued in favour of Sumitomo Mitsui Banking Corporation Singapore Branch on behalf of the Company’s wholly-owned subsidiary in UAE viz. UltraTech Cement Middle East Investments Limited (“UCMEIL”) for credit facility availed by UCMEIL. The Corporate Guarantee is for a term upto 31 st January, 2031.
d)	Impact of such guarantees / indemnity / surety on the Company.	This corporate guarantee will be considered as contingent liability of the Company.



UltraTech Cement Limited