



2<sup>nd</sup> June, 2022

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The Manager  
Listing Department  
The National Stock Exchange of India Limited  
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Scrip Code: ULTRACEMCO

Dear Sirs

**Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Capacity Expansion**

We write to inform you that the Board of Directors at its meeting held today, approved capex towards increasing capacity, with a mix of brown field and green field expansion, details of which are provided below:

Existing capacity	119.95 mtpa (grey cement)
Existing capacity utilisation	77%
Proposed capacity addition	22.6 mtpa – by way of integrated units; grinding units and bulk terminals across the country
Period within which proposed capacity is to be added	In a phased manner by FY25
Investment required	Rs. 12,886 crores
Mode of financing	Mix of debt / internal accruals
Rationale	To cater to future growth

A press release issued in this regard is attached.

The same is for your information and record.

Thanking you.

Yours faithfully  
For UltraTech Cement Limited

Sanjeeb Kumar Chatterjee  
Company Secretary

Encl. a/a.

Luxembourg Stock Exchange  
BP 165 / L – 2011 Luxembourg  
Scrip Code:  
US90403E1038 and US90403E2028

Singapore Exchange  
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ISIN Code:  
US90403YAA73 and USY9048BAA18



**UltraTech Cement Limited**



Mumbai, 2<sup>nd</sup> June, 2022

## Press Release

### **Aditya Birla Group Cement Flagship Company, UltraTech Cement announces Rs. 12,886 crores investment towards 22.6 MTPA capacity expansion at US\$ 76 per tonne of cement**

The Board of Directors at its meeting held today, approved capex of Rs. 12,886 crores towards increasing capacity by 22.6 mtpa with a mix of brown field and green field expansion. This would be achieved by setting-up integrated and grinding units as well as bulk terminals. The additional capacity will be created across the country.

**Mr. Kumar Mangalam Birla, Chairman, Aditya Birla Group said,** *“This ambitious capacity expansion plan is a significant milestone in the ongoing transformational growth journey of UltraTech. The company has more than doubled its capacity over the last five years and is committed to meeting India’s future needs for housing, roads, and other infrastructure. This investment is backed by a strong conviction on India’s growth potential as well as a deep and nuanced understanding of the market dynamics of the cement industry. Given the size of the investment outlay, I am confident that this new capacity creation will have a multiplier effect leading to jobs and growth across multiple regions in India.”*

Commercial production from these new capacities is expected to go on stream in a phased manner, by FY25. UltraTech’s current expansion program is on track and estimated to be completed by the end of FY23.

Upon completion of the latest round of expansion, the Company’s capacity will grow to 159.25 mtpa, reinforcing its position as the third largest cement company in the world, outside of China.

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#### **About UltraTech Cement Limited**

UltraTech Cement Limited is the cement flagship company of the Aditya Birla Group. A USD 7.1 billion Building Solutions Company, UltraTech is the third largest Cement producer in the world, outside of China, with a consolidated Grey Cement capacity of 119.95 MTPA. UltraTech is a founding member of Global Cement and Concrete Association (GCCA). It is a signatory to the GCCA Climate Ambition 2050 and has committed to the Net Zero Concrete Roadmap announced by GCCA.

#### **UltraTech Cement Limited**

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