



25th June, 2024

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.
Scrip Code: 532538

The Manager
Listing Department
The National Stock Exchange of India Limited
"Exchange Plaza", Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051.
Scrip Code: ULTRACEMCO

Sub.: Investment in equity share capital

Ref.:

- a. Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**Listing Regulations**")
 - b. ISIN: INE481G01011
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Dear Sirs:

We refer to our letter dated 27th May, 2024 informing you about UltraTech Cement Middle East Investments Limited, ("UCMEIL"), the Company's wholly owned subsidiary in UAE making a partial cash offer for acquiring 158,049,610 shares, representing 31.6% of the share capital of 'Ras Al Khaimah Co. for White Cement and Construction Materials PSC' ("RAKWCT"). This offer was revised to 125,039,250 shares of RAKWCT representing 25% of the share capital of RAKWCT.

The Offer period ran for 28 days from 28th May, 2024 to 24th June, 2024 (the "Offer Period").

The final allotment of shares in terms of local regulations will be announced after the meeting of the shareholders of RAKWCT to be held on 9th July, 2024.

This is for your information and records, please.

Thanking you,
Yours faithfully,
For UltraTech Cement Limited

Sanjeeb Kumar Chatterjee
Company Secretary and Compliance Officer

Luxembourg Stock Exchange
BP 165 / L – 2011 Luxembourg
Scrip Code:
US90403E1038 and US90403E2028

Singapore Exchange
11 North Buona Vista Drive,
#06-07 The Metropolis Tower 2,
Singapore 138589
ISIN Code: US90403YAA73 and USY9048BAA18



UltraTech Cement Limited