



20<sup>th</sup> April, 2024

BSE Limited  
Corporate Relationship Department  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001.  
Tel.: 22721233/4  
Fax: 022 2272 2039  
**Scrip Code: 532538**

The Manager  
Listing Department  
The National Stock Exchange of India Limited  
"Exchange Plaza", Bandra-Kurla Complex,  
Bandra (East), Mumbai 400 051.  
Tel.: 26598236  
Fax: 2659 8237 / 38.  
**Scrip Code: ULTRACEMCO**

**Sub.:** Update on the Scheme of Amalgamation of UltraTech Nathdwara Cement Limited ("UNCL") (a wholly-owned subsidiary of the Company) and its wholly owned subsidiaries viz. Swiss Merchandise Infrastructure Limited ("SMIL") and Merit Plaza Limited ("MPL") (collectively "Transferor Companies") with the Company (hereinafter referred to as "Scheme" or "Scheme of Amalgamation") under Section 230 - 232 of the Companies Act, 2013 ("Act")

**Ref.:** Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

---

Dear Sir/ Madam,

We refer to our earlier communication on the subject matter.

We now write to inform you that certified copy of the order of the National Company Law Tribunal ("NCLT"), Kolkata Bench sanctioning the Scheme has been received. The one from the NCLT, Mumbai Bench was received earlier. Both orders have been filed with the Registrar of Companies, Maharashtra, Mumbai and West Bengal and the Scheme has been made effective from 20<sup>th</sup> April, 2024.

The Appointed date of the Scheme is 1<sup>st</sup> April, 2023. All assets and liabilities of UNCL, SMIL and MPL stand transferred to the Company from the Appointed Date and all three companies, viz. UNCL, SMIL and MPL stand dissolved without winding up.

The above is for your information and record.

Thanking You,

Yours faithfully  
For UltraTech Cement Limited

Sanjeeb Kumar Chatterjee  
Company Secretary and Compliance Officer

Luxembourg Stock Exchange  
BP 165 / L – 2011 Luxembourg  
Scrip Code:  
US90403E1038 and US90403E2028

Singapore Exchange  
11 North Buona Vista Drive,  
#06-07 The Metropolis Tower 2,  
Singapore 138589  
ISIN Code:  
US90403YAA73 and USY9048BAA18



**UltraTech Cement Limited**