



4<sup>th</sup> April, 2024

BSE Limited  
Corporate Relationship Department  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001.  
Tel.: 22721233/4  
Fax: 022 2272 2039  
**Scrip Code: 532538**

The Manager  
Listing Department  
The National Stock Exchange of India Limited  
"Exchange Plaza", Bandra-Kurla Complex,  
Bandra (East), Mumbai 400 051.  
Tel.: 26598236  
Fax: 2659 8237 / 38.  
**Scrip Code: ULTRACEMCO**

**Sub.:** Update on the Scheme of Amalgamation of UltraTech Nathdwara Cement Limited ("UNCL") (a wholly-owned subsidiary of the Company) and its wholly owned subsidiaries viz. Swiss Merchandise Infrastructure Limited ("SMIL") and Merit Plaza Limited ("MPL") (collectively "Transferor Companies") with the Company (hereinafter referred to as "Scheme" or "Scheme of Amalgamation") under Section 230 - 232 of the Companies Act, 2013 ("Act")

**Ref.:** Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

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Dear Sir/ Madam,

We refer to our earlier announcements on the subject matter.

We write to inform you that the Scheme has been sanctioned by the National Company Law Tribunal ("NCLT"), Kolkata by its Order dated 3<sup>rd</sup> April, 2024. The Scheme was earlier sanctioned by NCLT, Mumbai by its Order dated 18<sup>th</sup> December, 2023. The Appointed date of the Scheme is 1<sup>st</sup> April, 2023.

The Company, upon receipt of certified true copy of the Order, file the same with the respective Registrar of Companies for making the Scheme effective.

The above is for your information and record.

Thanking You,

Yours faithfully  
For UltraTech Cement Limited

Sanjeeb Kumar Chatterjee  
Company Secretary and Compliance Officer

Encl. a/a.

Luxembourg Stock Exchange  
BP 165 / L – 2011 Luxembourg  
Scrip Code:  
US90403E1038 and US90403E2028

Singapore Exchange  
11 North Buona Vista Drive,  
#06-07 The Metropolis Tower 2,  
Singapore 138589  
ISIN Code:  
US90403YAA73 and USY9048BAA18



**UltraTech Cement Limited**