



12<sup>th</sup> November, 2024

BSE Limited  
Corporate Relationship Department  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001  
**Scrip Code: 532538**

The Manager  
Listing Department  
The National Stock Exchange of India Limited  
"Exchange Plaza", Bandra-Kurla Complex,  
Bandra (East), Mumbai 400 051  
**Scrip Code: ULTRACEMCO**

**Sub:** Prior intimation regarding issue of Non-Convertible Debentures ("NCDs") of UltraTech Cement Limited ("the Company")  
**Ref.:** a. Regulation 29 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")  
b. ISIN: INE481G01011

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Dear Sirs,

This is in reference to the approval granted by the Board of Directors of the Company at their meeting held on 20<sup>th</sup> May, 2020 to raise funds, by way of issuance of Non-Convertible Debentures (NCDs); foreign currency loan or rupee term loan, or in any other manner, in one or more tranches.

Accordingly, pursuant to the above, the Company is considering a proposal to raise funds by issuance of up to 3,00,000 fully paid, unsecured, listed, rated, redeemable, rupee denominated non-convertible, non-cumulative debentures of Rs. 1,00,000/- each aggregating to up to Rs. 3,000 crores (Rupees Three Thousand Crores only), in one or more tranches, on private placement basis, including the terms and conditions of the issue, on or after 15<sup>th</sup> November, 2024.

The above is for your information please.

Thanking You,

Yours faithfully,  
For UltraTech Cement Limited

Sanjeeb Kumar Chatterjee  
Company Secretary and Compliance Officer

Luxembourg Stock Exchange  
BP 165 / L – 2011 Luxembourg  
Scrip Code:  
US90403E1038 and US90403E2028

Singapore Exchange  
11 North Buona Vista Drive,  
#06-07 The Metropolis Tower 2,  
Singapore 138589  
ISIN Code:  
US90403YAA73 and USY9048BAA18



**UltraTech Cement Limited**

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