



26<sup>th</sup> November, 2024

BSE Limited  
Corporate Relationship Department  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001  
**Scrip Code: 532538**

The Manager  
Listing Department  
The National Stock Exchange of India Limited  
"Exchange Plaza", Bandra-Kurla Complex,  
Bandra (East), Mumbai 400 051  
**Scrip Code: ULTRACEMCO**

**Sub:** Intimation for allotment of Unsecured Redeemable Non-Convertible Debentures of Rs 1,000 crores

**Ref.:** a. Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")  
b. ISIN: INE481G01011

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Dear Sirs,

This is with reference to our letters dated 12<sup>th</sup> November, 2024 and 15<sup>th</sup> November, 2024 and in terms of the provisions of the Listing Regulations, we write to inform you that the Finance Committee of the Board of Directors of the Company has today approved the allotment of Unsecured Redeemable Non-Convertible Debentures ("NCDs") amounting to Rs. 1,000 crores on private placement basis.

Disclosure as required under the Listing Regulations is attached as per Annexure A.

The same is for your information and record, please.

Thanking You,

Yours faithfully,  
For UltraTech Cement Limited

Sanjeeb Kumar Chatterjee  
Company Secretary and Compliance Officer

Luxembourg Stock Exchange  
BP 165 / L – 2011 Luxembourg  
Scrip Code:  
US90403E1038 and US90403E2028

Singapore Exchange  
11 North Buona Vista Drive,  
#06-07 The Metropolis Tower 2,  
Singapore 138589  
ISIN Code:  
US90403YAA73 and USY9048BAA18



**UltraTech Cement Limited**

**Annexure A**

Sr. No.	Particulars	Details
1.	Issue size	Rs. 1,000 crores
2.	Proposed to be listed on	National Stock Exchange of India Limited
3.	Tenure	10 years
4.	Date of allotment	26 <sup>th</sup> November, 2024
5.	Date of maturity	24 <sup>th</sup> November 2034
6.	Coupon / interest offered	7.22%
7.	Schedule of payment of interest (Coupon date)	26 <sup>th</sup> November 2025; 26 <sup>th</sup> November 2026; 26 <sup>th</sup> November 2027; 26 <sup>th</sup> November 2028; 26 <sup>th</sup> November 2029; 26 <sup>th</sup> November 2030; 26 <sup>th</sup> November 2031; 26 <sup>th</sup> November 2032; 26 <sup>th</sup> November 2033; 24 <sup>th</sup> November 2034
8.	Schedule of payment of principal amount	24 <sup>th</sup> November 2034
9.	Charge/security, if any created over the assets	Not applicable
10.	Special right/interest/privileges attached to the instrument and changes thereof	Not applicable
11.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not applicable
12.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any	Not applicable
13.	Details of redemption of Debentures	The Debentures shall be redeemed at par at the end of 10 years from the deemed date of allotment i.e. 26 <sup>th</sup> November, 2024. Redemption Date: 24 <sup>th</sup> November, 2034



UltraTech Cement Limited

Registered Office : Ahura Centre, B – Wing, 2<sup>nd</sup> Floor, Mahakali Caves Road, Andheri (East), Mumbai 400 093, IndiaT: +91 22 6691 7800 / 2926 7800 | F: +91 22 6692 8109 | W: [www.ultratechcement.com](http://www.ultratechcement.com)/[www.adityabirla.com](http://www.adityabirla.com) | CIN : L26940MH2000PLC128420