

6th December, 2024

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001
Scrip Code: 532538

The Manager
Listing Department
The National Stock Exchange of India Limited
"Exchange Plaza", Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051
Scrip Code: ULTRACEMCO

Sub: Disclosure w.r.t. communication received from the Competition Commission of India

Ref.: a. Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

b. SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July, 2023

c. ISIN: INE481G01011

Dear Sirs,

We write to inform you that the Company has received a communication from the Competition Commission of India under Section 29 (1) of the Competition Act, 2002 regarding the proposed acquisition of The India Cements Limited ("ICEM"). The Company will be responding to the same.

The Southern Market for grey cement, where ICEM primarily operates, is highly competitive and fragmented with the presence of over 35 grey cement manufacturers. We are confident of the merits of our case.

Attached is the information in Annexure A.

The above is for your information and record.

Yours faithfully, For UltraTech Cement Limited

Sanjeeb Kumar Chatterjee Company Secretary and Compliance Officer

Luxembourg Stock Exchange BP 165 / L – 2011 Luxembourg Scrip Code: US90403E1038 and US90403E2028 Singapore Exchange 11 North Buona Vista Drive, #06-07 The Metropolis Tower 2, Singapore 138589 ISIN Code: US90403YAA73 and USY9048BAA18





Annexure A

Sr. No.	Particulars	Details
1.	Name of the Authority	Competition Commission of India
2.	Nature and details of the action(s) taken, initiated or order(s) passed by the authority	Notice u/s 29(1) of the Competition Act, 2002.
3.	Date and Time of receipt of direction or order, including any ad-interim or interim orders, or any other communication from the authority	5 th December, 2024
4.	Details of the violation(s) / contravention(s) committed or alleged to be committed	Nil
5.	Impact on financial, operation or other activities of the listed entity, quantifiable in monetary terms to the extent possible	Nil

