

### FORMAT OF HOLDING OF SPECIFIED SECURITIES

- 1 Name of Listed Entity UltraTech Cement Limited  
2 Scrip Code / Name of Scrip / Class of Security BSE - 532538 / NSE - ULTRACEMCO / EQUITY  
3 Shareholding Pattern filed under : Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)  
a. If under 31(1)(b) then indicate the report for Quarter ending 31.03.2026  
b. If under 31(1)(c) then indicate date of allotment / extinguishment

- 4 **Declaration** : The Listed entity is required to submit the following declaration to the extent of submission of information :-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares ?	-	No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants ?	-	No
3	Whether the Listed Entity has any shares against which depository receipts are issued ?	Yes	-
4	Whether the Listed Entity has any shares in locked-in ?	-	No
5	Whether any shares held by promoters are pledge or otherwise encumbered ?	-	No

- \* If the Listed Entity selects the option "No" for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, Number of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows :-

Table 1 - Summary Statement holding of specified securities.

Category (I)	Category of shareholder (II)	No. of shareholders (III)	No. of fully paid-up equity shares held (IV)	No. of partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total Nos. shares held (VII)= (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants, ESOPs) (X)	Total No of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XIII)		Number of Shares pledged (XIV)		Non Disposal Undertaking (XV)		Other encumbrances, if any (XVI)		Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)		Number of equity shares held in dematerialized form (XVIII)	
								No. of voting Rights						Total as a % of (A+B+C)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	No. (a)		As a % of total shares held (b)
								Class- Equity	Class- eg : y	Total															
(A)	Promoter & Promoter Group*	25	17,20,85,808	0	27,44,168	17,48,29,976	59.33	17,48,29,976	0	17,48,29,976	59.43	0.00	17,48,29,976.00	59.33	0	0	0	0					17,48,29,976		
(B)	Public*	4,09,324	11,78,76,508	0	14,63,151	11,93,39,659	40.50	11,93,39,659	0	11,93,39,659	40.57		11,93,39,659.00	40.50	0	0							11,83,68,015		
(C)	Non promoter-Non Public	1	5,09,536	0	0	5,09,536	0.17	0	0	0	0	0	5,09,536.00	0.17	0	0							5,09,536		
(C1)	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0.00	0	0	0							0		
(C2)	Shares held by Employee Trusts	1	5,09,536	0	0	5,09,536	0.17	0	0	0	0	0.00	5,09,536.00	0.17	0	0							5,09,536		
	<b>Total</b>	<b>4,09,350</b>	<b>29,04,71,852</b>	<b>-</b>	<b>42,07,319</b>	<b>29,46,79,171</b>	<b>100.00</b>	<b>29,41,69,635</b>	<b>-</b>	<b>29,41,69,635</b>	<b>100.00</b>	<b>0.00</b>	<b>29,46,79,171.00</b>	<b>100.00</b>	<b>-</b>	<b>-</b>							<b>29,37,07,527</b>		

\* GDRs governed in terms of the provisions of the Depository Agreement executed with the Depository.



Table III - Statement showing shareholding pattern of the Public shareholders

Category & Name of the Shareholders (I)	No. of shareholders (III)	No. of fully paid-up equity shares held (IV)	No. of shares underlying Depository Receipts (VI)	Total No. of shares held (VII) = (IV+ V + VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting rights held in each class of securities (IX)			No. of shares Underlying convertible securities (including Warrants, ESOP etc) (X)	Total No of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)	Total shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)	Number of equity shares held in dematerialized form (XVIII)	
						No. of voting Rights		Total as a % of Total voting rights					
						Class- Equity	Class Eg: y						Total
(1) <b>Institutions (Domestic)</b>													
(a) Mutual funds/UTI	153	4,49,12,097	-	4,49,12,097	15.24	4,49,12,097	-	4,49,12,097	15.27	-	4,49,12,097	15.24	4,49,09,662
ICICI PRUDENTIAL SENSEX ETF	1	66,27,838	-	66,27,838	2.25	66,27,838	-	66,27,838	2.25	-	66,27,838	2.25	66,27,838
KOTAK AGGRESSIVE HYBRID FUND	1	33,41,921	-	33,41,921	1.13	33,41,921	-	33,41,921	1.14	-	33,41,921	1.13	33,41,921
NPS TRUST A/C UTI PENSION FUND LIMITED-SCHEME CENT	1	69,43,406	-	69,43,406	2.36	69,43,406	-	69,43,406	2.36	-	69,43,406	2.36	69,43,406
SBI ARBITRAGE OPPORTUNITIES FUND	1	45,68,108	-	45,68,108	1.55	45,68,108	-	45,68,108	1.55	-	45,68,108	1.55	45,68,108
(b) Venture Capital Funds	-	-	-	-	0.00	-	-	-	-	-	-	-	-
(c) Alternate Investment Funds	-	-	-	-	0.00	-	-	-	-	-	-	-	-
(d) Banks	88	8,82,213	-	8,82,213	0.30	8,82,213	-	8,82,213	0.30	-	8,82,213	0.30	8,67,637
(e) Insurance Companies	6	84,76,343	-	84,76,343	2.88	84,76,343	-	84,76,343	2.88	-	84,76,343	2.88	84,76,265
LIFE INSURANCE CORPORATION OF INDIA	1	75,62,817	-	75,62,817	2.57	75,62,817	-	75,62,817	2.57	-	75,62,817	2.57	75,62,757
(f) Provident funds / Pension Funds	-	-	-	-	0.00	-	-	-	-	-	-	-	-
(g) Asset Reconstruction Companies	-	-	-	-	0.00	-	-	-	-	-	-	-	-
(h) Sovereign Wealth Funds	-	-	-	-	0.00	-	-	-	-	-	-	-	-
(i) NBFCs registered with RBI	17	6,389	-	6,389	0.00	6,389	-	6,389	0.00	-	6,389	0.00	6,389
(j) Other Financial Institutions	-	-	-	-	-	-	-	-	-	-	-	-	-
(k) Any Other (specify)	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>Sub-Total (B)(1)</b>	<b>264</b>	<b>5,42,77,042</b>	<b>-</b>	<b>5,42,77,042</b>	<b>18.42</b>	<b>5,42,77,042</b>	<b>-</b>	<b>5,42,77,042</b>	<b>18.45</b>	<b>0.00</b>	<b>5,42,77,042</b>	<b>18.42</b>	<b>5,42,59,953</b>
(2) <b>Institutions (Foreign)</b>													
(a) Foreign Direct Investment	-	-	-	-	-	-	-	-	-	-	-	-	-
(b) Foreign Venture Capital Investors	-	-	-	-	-	-	-	-	-	-	-	-	-
(c) Sovereign Wealth Funds	-	-	-	-	-	-	-	-	-	-	-	-	-
(d) Foreign Portfolio Investors Category I	813	3,89,99,789	-	3,89,99,789	13.23	3,89,99,789	-	3,89,99,789	13.26	-	3,89,99,789	13.23	3,89,97,039
(e) Foreign Portfolio Investors Category II	59	11,22,942	-	11,22,942	0.38	11,22,942	-	11,22,942	0.38	-	11,22,942	0.38	11,22,942
(f) Overseas Depositories (holding DRs) (balancing figure)	1	-	14,63,151	14,63,151	0.50	14,63,151	-	14,63,151	0.50	-	14,63,151	0.50	14,63,151
(g) Any Other (specify)	-	-	-	-	0.00	-	-	-	0.00	-	-	-	-
Foreign Institutional Investors	22	707	-	707	0.00	707	-	707	0.00	-	707	0.00	149
<b>Sub-Total (B)(2)</b>	<b>895</b>	<b>4,01,23,438</b>	<b>14,63,151</b>	<b>4,15,86,589</b>	<b>14.11</b>	<b>4,15,86,589</b>	<b>-</b>	<b>4,15,86,589</b>	<b>14.14</b>	<b>0.00</b>	<b>4,15,86,589</b>	<b>14.11</b>	<b>4,15,83,281</b>
(3) <b>Central Government / State Government(s)</b>													
(a) Central Government / President of India	2	1,52,802	-	1,52,802	0.05	1,52,802	-	1,52,802	0.05	-	1,52,802	0.05	1,52,802
(b) State Government / Governor	-	-	-	-	0.00	-	-	-	0.00	-	-	-	-
(c) Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter	-	-	-	-	0.00	-	-	-	0.00	0.00	-	-	-
<b>Sub-Total (B)(3)</b>	<b>2</b>	<b>1,52,802</b>	<b>-</b>	<b>1,52,802</b>	<b>0.05</b>	<b>1,52,802</b>	<b>-</b>	<b>1,52,802</b>	<b>0.05</b>	<b>0.00</b>	<b>1,52,802</b>	<b>0.05</b>	<b>1,52,802</b>
(4) <b>Non-Institutions</b>													
(a) Associate companies / Subsidiaries	-	-	-	-	0.00	-	-	-	0.00	-	-	-	-
(b) Directors and their relatives (excluding independent directors and nominee directors)	7	65,061	-	65,061	0.02	65,061	-	65,061	0.02	0.00	65,061	0.02	65,061
(c) Key Managerial Personnel	1	18,458	-	18,458	0.01	18,458	-	18,458	0.01	0.00	18,458	0.01	18,458
(d) Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)	-	-	-	-	0.00	-	-	-	0.00	-	-	-	-
(e) Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust'	-	-	-	-	0.00	-	-	-	0.00	0.00	-	-	-
(f) Investor Education and Protection Fund (IEPF)	1	10,97,556	-	10,97,556	0.37	10,97,556	-	10,97,556	0.37	0.00	10,97,556	0.37	10,97,556
(g) Resident Individuals holding nominal share capital up to Rs. 2 lakhs	3,80,990	1,62,18,841	-	1,62,18,841	5.50	1,62,18,841	-	1,62,18,841	5.51	0.00	1,62,18,841	5.50	1,53,36,721
(h) Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	3	1,22,690	-	1,22,690	0.04	1,22,690	-	1,22,690	0.04	0.00	1,22,690	0.04	1,22,690
(i) Non Resident Indians (NRIs)	16,922	11,43,946	-	11,43,946	0.39	11,43,946	-	11,43,946	0.39	0.00	11,43,946	0.39	11,22,489
(j) Foreign Nationals	7	49,905	-	49,905	0.02	49,905	-	49,905	0.02	-	49,905	0.02	48,538
(k) Foreign Companies	9	15,04,423	-	15,04,423	0.51	15,04,423	-	15,04,423	0.51	0.00	15,04,423	0.51	15,04,403
(l) Bodies Corporate	3,455	27,41,172	-	27,41,172	0.93	27,41,172	-	27,41,172	0.93	0.00	27,41,172	0.93	26,94,792
(m) Any Other (specify)	-	-	-	-	0.00	-	-	-	0.00	-	-	-	-
Clearing members	8	272	-	272	0.00	272	-	272	0.00	0.00	272	0.00	272
HUF	6,760	3,60,902	-	3,60,902	0.12	3,60,902	-	3,60,902	0.12	0.00	3,60,902	0.12	3,60,899
<b>Sub-Total (B)(4)</b>	<b>4,08,163</b>	<b>2,33,23,226</b>	<b>-</b>	<b>2,33,23,226</b>	<b>7.91</b>	<b>2,33,23,226</b>	<b>-</b>	<b>2,33,23,226</b>	<b>7.93</b>	<b>0.00</b>	<b>2,33,23,226</b>	<b>7.91</b>	<b>2,23,71,979</b>
<b>Total Public Shareholding (B) = (B)(1) + (B)(2) + (B)(3) + (B)(4)</b>	<b>4,09,324</b>	<b>11,76,76,508</b>	<b>14,63,151</b>	<b>11,93,39,659</b>	<b>40.50</b>	<b>11,93,39,659</b>	<b>-</b>	<b>11,93,39,659</b>	<b>40.57</b>	<b>-</b>	<b>11,93,39,659</b>	<b>40.50</b>	<b>11,83,68,915</b>

Details of the shareholders acting as persons in concert including their shareholding (No. and %)

Details of shares which remain unclaimed may be given here along with details such as Number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

**No. of shareholders : 699 No. of shares : 21,991 Voting rights frozen : 21,991**

**Note :**

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The above format needs to be disclosed along with the name of following persons : Institutions/Non-Institutions holding more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

(4) Categorization and disclosure of each shareholder category should be carried out in the order prescribed in the above format. If a shareholder is falling under more than one category, then the same shall be classified in the category falling first in the order prescribed in the above format. Shareholding under any of the categories shall be unique and will not be duplicated under multiple categories.

(5) Sub-categorization of shares under column no. (XV) will be based on shareholding (no. of shares) under the following sub-categories:

(i) Shareholders who are represented by a nominee Director on the board of the listed entity or have the right to nominate a representative (i.e. Director) on the board of the listed entity.

(ii) Shareholders who have entered into shareholder agreement with the listed entity.

(iii) Shareholders acting as persons in concert with promoters.



**Table V - Statement showing details of significant beneficial owners (SBOs)**

Sr. No	Details of the SBO (I)			Details of the registered owner (II)			Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect* : (III)		Date of creation / acquisition of significant beneficial interest# (IV)
	Name	PAN/ Passport No. in case of a foreign national	Nationality	Name	PAN/ Passport No. in case of a foreign national	Nationality	Whether by virtue of :		
							Shares		
							Voting Rights		
							Rights on distributable dividend or any other distribution		
							Exercise of control		
							Exercise of Significant Influence		
1	NA	NA	NA	NA	NA	NA	NA	NA	NA

Note :

\* In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e ) under Coloumn III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.

# This coloumn shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.

**Table VI - Statement showing foreign ownership limits**

	<b>Board approved limits</b>	<b>Limits utilized</b>
As on shareholding date	100	15.96
As on the end of previous 1st quarter	100	16.78
As on the end of previous 2nd quarter	100	17.66
As on the end of previous 3rd quarter	100	17.55
As on the end of previous 4th quarter	100	17.53