

FORMAT OF HOLDING OF SPECIFIED SECURITIES

- 1 Name of Listed Entity UltraTech Cement Limited
2 Scrip Code / Name of Scrip / Class of Security BSE - 532538 / NSE - ULTRACEMCO / EQUITY
3 Shareholding Pattern filed under : Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)
a. If under 31(1)(b) then indicate the report for Quarter ending 30.09.2026
b. If under 31(1)(c) then indicate date of allotment / extinguishment

- 4 **Declaration** : The Listed entity is required to submit the following declaration to the extent of submission of information :-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares ?	-	No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants ?	-	No
3	Whether the Listed Entity has any shares against which depository receipts are issued ?	Yes	-
4	Whether the Listed Entity has any shares in locked-in ?	-	No
5	Whether any shares held by promoters are pledge or otherwise encumbered ?	-	No

- * If the Listed Entity selects the option "No" for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, Number of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows :-

Table 1 - Summary Statement holding of specified securities.

[illegible]

* GDRs governed in terms of the provisions of the Depository Agreement executed with the Depository.

Table II - Statement showing shareholding pattern of the Promoters and Promoter Group

(1)	(a)	Category and Name of the Shareholders (I)	Entity type i.e. promoter OR promoter group entity (except promoter) (II)	PAN (III)	No. of shareholder (IV)	Nos. of fully paid up equity shares held (V)	Partly paid-up equity shares held (VI)	No. of shares underlying Depository Receipts (VII)	Total Nos. of shares held (VIII)=(V+VI+VII)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (IX)	Number of Voting Rights held in each class of securities (X)				No. of Shares Underlying Outstanding convertible securities (including Warrants, ESOP etc.) (XI)	Total No of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XII)=(VIII+XI)	Total shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XIII)=(VIII)+(XI) as a % of A+B+C2	Number of Locked in shares (XIV)		Number of Shares pledged (XV)		Non Disposal Undertaking (XVI)		Other encumbrances, if any (XVII)		Total Number of Shares encumbered (XVIII) = (XV+XVI+XVII)		Number of equity shares held in dematerialized form (XIX)
											No. of voting Rights			Total as a % of Total Voting rights				No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
											Class- Equity	Class eg : y	Total															
Details of shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.																												
No. of shareholders : 0 No. of shares outstanding : 0 0																												
Note																												
(1) PAN would not be displayed on website of Stock Exchange(s).																												
(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.																												
(3) Shareholding of Promoter and promoter group have been changed pursuant to the effect of approved Composite Scheme of arrangement between the Company and Kesoram Industries Limited. Further, Aditya Birla Real Estate Limited, Birla Institute of Technology and Science and Century Enka Limited have been added to the promoter group pursuant to said Scheme																												

Table III - Statement showing shareholding pattern of the Public shareholders																													
	Category & Name of the Shareholders (I)	PAN (II)	No. of shareholders (III)	No. of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total No. of shares held (VII) = (IV + V + VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting rights held in each class of securities (IX)			No. of shares Underlying Outstanding convertible securities (including Warrants, ESOP etc) (X)	Total No of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)	Total shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)	Number of Locked in shares (XIII)		Number of shares Pledged (XIV)		Non Disposal Undertaking (XV)		Other encumbrances, if any (XVI)		Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)	Number of equity shares held in dematerialized form (XVIII)	Sub-categorization of shares (XIX)				
									No. of voting Rights						Total as a % of Total voting rights	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	No. (a)			As a % of total shares held (b)	Shareholding (No. of shares) under			
									Class- Equity	Class Eq: y	Total															Subcategory (I)	Subcategory (II)	Subcategory (III)	
(1)	Institutions (Domestic)																												
(a)	Mutual funds/UTI		155	4,83,29,970	-	-	4,83,29,970	16.40	4,83,29,970	-	4,83,29,970	16.44	-	4,83,29,970	16.40	-	-	-	-	NA	-	-	-	-	4,83,27,535	-	-	-	-
	ICICI PRUDENTIAL NIFTY 50 INDEX FUND	AAAAI0038F	1	85,41,491	-	-	85,41,491	2.90	85,41,491	-	85,41,491	2.90	-	85,41,491	2.90	-	-	-	-	NA	-	-	-	-	85,41,491	-	-	-	-
	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK NIFTY 100	AAATK4475F	1	30,64,431	-	-	30,64,431	1.04	30,64,431	-	30,64,431	1.04	-	30,64,431	1.04	-	-	-	-	NA	-	-	-	-	30,64,431	-	-	-	-
	NPS TRAC ICICI PENSION FUND SCHEME E - TIER I	AABTN0648L	1	79,24,498	-	-	79,24,498	2.69	79,24,498	-	79,24,498	2.69	-	79,24,498	2.69	-	-	-	-	NA	-	-	-	-	79,24,498	-	-	-	-
	SBI ARBITRAGE FUND	AABTS6407Q	1	52,30,546	-	-	52,30,546	1.77	52,30,546	-	52,30,546	1.78	-	52,30,546	1.77	-	-	-	-	NA	-	-	-	-	52,30,546	-	-	-	-
(b)	Venture Capital Funds		-	-	-	-	-	0.00	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	-	-	-	-	-
(c)	Alternate Investment Funds		-	-	-	-	-	0.00	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	-	-	-	-	-
(d)	Banks		88	11,99,908	-	-	11,99,908	0.41	11,99,908	-	11,99,908	0.41	-	11,99,908	0.41	-	-	-	-	NA	-	-	-	-	11,85,406	-	-	-	-
(e)	Insurance Companies		6	1,19,21,460	-	-	1,19,21,460	4.05	1,19,21,460	-	1,19,21,460	4.05	-	1,19,21,460	4.05	-	-	-	-	NA	-	-	-	-	1,19,21,382	-	-	-	-
	LCICI NEW ENDOWMENT PLUS-SECURED FUND	AAACL0582H	1	1,09,62,685	-	-	1,09,62,685	3.72	1,09,62,685	-	1,09,62,685	3.73	-	1,09,62,685	3.72	-	-	-	-	NA	-	-	-	-	1,09,62,625	-	-	-	-
(f)	Provident funds / Pension Funds		-	-	-	-	-	0.00	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	-	-	-	-	-
(g)	Asset Reconstruction Companies		-	-	-	-	-	0.00	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	-	-	-	-	-
(h)	Sovereign Wealth Funds		-	-	-	-	-	0.00	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	-	-	-	-	-
(i)	NBFCs registered with RBI		16	6,161	-	-	6,161	0.00	6,161	-	6,161	0.00	-	6,161	0.00	-	-	-	-	NA	-	-	-	-	6,161	-	-	-	-
(j)	Other Financial Institutions		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	-	-	-	-	-
(k)	Any Other (specify)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	-	-	-	-	-
	Sub-Total (B)(1)		265	6,14,57,499	-	-	6,14,57,499	20.86	6,14,57,499	-	6,14,57,499	20.90	0.00	6,14,57,499	20.86	-	-	-	-	NA	-	-	-	-	6,14,40,484	-	-	-	-
(2)	Institutions (Foreign)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	-	-	-	-	-
(a)	Foreign Direct Investment		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	-	-	-	-	-
(b)	Foreign Venture Capital Investors		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	-	-	-	-	-
(c)	Sovereign Wealth Funds		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	-	-	-	-	-
(d)	Foreign Portfolio Investors Category I		783	3,47,16,123	-	-	3,47,16,123	11.78	3,47,16,123	-	3,47,16,123	11.81	-	3,47,16,123	11.78	-	-	-	-	NA	-	-	-	-	3,47,13,373	-	-	-	-
(e)	Foreign Portfolio Investors Category II		53	12,24,531	-	-	12,24,531	0.42	12,24,531	-	12,24,531	0.42	-	12,24,531	0.42	-	-	-	-	NA	-	-	-	-	12,24,531	-	-	-	-
(f)	Overseas Depositories (holding DRs) (balancing figure)		1	-	-	14,62,918	14,62,918	0.50	14,62,918	-	14,62,918	0.50	-	14,62,918	0.50	-	-	-	-	NA	-	-	-	-	14,62,918	-	-	-	-
(g)	Any Other (specify)		-	-	-	-	-	0.00	-	-	-	0.00	-	-	-	-	-	-	-	NA	-	-	-	-	-	-	-	-	-
	Foreign Institutional Investors		22	707	-	-	707	0.00	707	-	707	0.00	-	707	0.00	-	-	-	-	NA	-	-	-	-	149	-	-	-	-
	Sub-Total (B)(2)		559	3,59,41,361	-	14,62,918	3,74,04,279	12.69	3,74,04,279	-	3,74,04,279	12.72	0.00	3,74,04,279	12.69	-	-	0	-	NA	-	-	-	-	3,74,00,971	-	-	-	-
(3)	Central Government / State Government(s)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	-	-	-	-	-
(a)	Central Government / President of India		2	1,52,802	-	-	1,52,802	0.05	1,52,802	-	1,52,802	0.05	-	1,52,802	0.05	-	-	-	-	NA	-	-	-	-	1,52,802	-	-	-	-
(b)	State Government / Governor		-	-	-	-	-	0.00	-	-	-	0.00	-	-	-	-	-	-	-	NA	-	-	-	-	-	-	-	-	-
(c)	Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter		-	-	-	-	-	0.00	-	-	-	0.00	0.00	-	-	-	-	-	-	NA	-	-	-	-	-	-	-	-	-
	Sub-Total (B)(3)		2	1,52,802	-	-	1,52,802	0.05	1,52,802	-	1,52,802	0.05	0.00	1,52,802	0.05	-	-	-	-	NA	-	-	-	-	1,52,802	-	-	-	-
(4)	Non-Institutions		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	-	-	-	-	-
(a)	Associate companies / Subsidiaries		-	-	-	-	-	0.00	-	-	-	0.00	-	-	-	-	-	-	-	NA	-	-	-	-	-	-	-	-	-
(b)	Directors and their relatives (excluding independent directors and nominee directors)		7	80,592	-	-	80,592	0.03	80,592	-	80,592	0.03	0.00	80,592	0.03	-	-	-	-	NA	-	-	-	-	80,592	-	-	-	-
(c)	Key Managerial Personnel		1	19,745	-	-	19,745	0.01	19,745	-	19,745	0.01	0.00	19,745	0.01	-	-	-	-	NA	-	-	-	-	19,745	-	-	-	-
(d)	Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)		-	-	-	-	-	0.00	-	-	-	0.00	0.00	-	-	-	-	-	-	NA	-	-	-	-	-	-	-	-	-
(e)	Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust'		-	-	-	-	-	0.00	-	-	-	0.00	0.00	-	-	-	-	-	-	NA	-	-	-	-	-	-	-	-	-
(f)	Investor Education and Protection Fund (IEPF)		1	10,68,837	-	-	10,68,837	0.36	10,68,837	-	10,68,837	0.36	0.00	10,68,837	0.36	-	-	-	-	NA	-	-	-	-	10,68,837	-	-	-	-
(g)	Resident Individuals holding nominal share capital up to		3,87,465	1,61,40,785	-	-	1,61,40,785	5.48	1,61,40,785	-	1,61,40,785	5.49	0.00	1,61,40,785	5.48	-	-	-	-	NA	-	-	-	-	1,53,26,547	-	-	-	-
(h)	Resident Individuals holding nominal share capital in		3	1,25,414	-	-	1,25,414	0.04	1,25,414	-	1,25,414	0.04	0.00	1,25,414	0.04	-	-	-	-	NA	-	-	-	-	92,690	-	-	-	-
(i)	Non Resident Indians (NRIs)		17,308	11,44,130	-	-	11,44,130	0.39	11,44,130	-	11,44,130	0.39	0.00	11,44,130	0.39	-	-	-	-	NA	-	-	-	-	11,28,026	-	-	-	-
(j)	Foreign Nationals		6	49,798	-	-	49,798	0.02	49,798	-	49,798	0.02	0.00	49,798	0.02	-	-	-	-	NA	-	-	-	-	48,638	-	-	-	-
(k)	Foreign Companies		9	15,04,423	-	-	15,04,423	0.51	15,04,423	-	15,04,423	0.51	0.00	15,04,423	0.51	-	-	-	-	NA	-	-	-	-	15,04,403	-	-	-	-
(l)	Bodies Corporate		3,532	22,27,076	-	-	22,27,076	0.76	22,27,076	-	22,27,076	0.76	0.00	22,27,076	0.76	-	-	-	-	NA	-	-	-	-	21,80,775	-	-	-	-
(m)	Any Other (specify)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-	-	-	-	-	-	-	-
	Cleaning members		8	159	-	-	159	0.00	159	-	159	0.00	0.00	159	0.00	-	-	-	-	NA	-	-	-	-	159	-	-	-	-
	HUF		6,959	3,59,107	-	-	3,59,107	0.12	3,59,10																				

Table IV - Statement showing shareholding pattern of the Non-Promoter - Non Public shareholders

	Category & Name of the Shareholders (I)	PAN (II)	No. of shareholders (III)	No. of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total Nos. shares held (VII= IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants, ESOP etc.) (X)	Total No of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)	Number of Locked in shares (XIII)		Number of shares pledged (XIV)		Non Disposal Undertaking (XV)		Other encumbrances, if any (XVI)		Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)		Number of equity shares held in dematerialized form (XVIII) (Not Applicable)
									No.	As a % of total Shares held	No.	As a % of total Shares held				No. (a)	As a % of total shares held	No. (a)	As a % of total shares held	No. (a)	As a % of total shares held					
																						Class- eg X	Class eg : Y	Total		
(1)	Custodian/DR Holder	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA								NA	
(a)	Name of DR Holder (if applicable)	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA								NA	
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations,2014)		1	6,14,549	-	-	6,14,549	0.21	-	-	-	-	-	614549	0.21	-	-	NA						614549		
	Total Non-Promoter- Non Public Shareholding (C) = (C)(1)+(C)(2)		1	6,14,549	-	-	6,14,549	0.21	-	-	-	-	-	614549	0.21	-	-	NA						614549		

Note

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no. (XIII) is not applicable in the above format.

(3) w.r.t. information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

Table V - Statement showing details of significant beneficial owners (SBOs)

Sr. No	Details of the SBO (I)			Details of the registered owner (II)			Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect* : (III)		Date of creation / acquisition of significant beneficial interest# (IV)
	Name	PAN/ Passport No. in case of a foreign national	Nationality	Name	PAN/ Passport No. in case of a foreign national	Nationality	Whether by virtue of :		
							Shares		
							Voting Rights		
							Rights on distributable dividend or any other distribution		
							Exercise of control		
							Exercise of Significant Influence		
1	NA	NA	NA	NA	NA	NA	NA	NA	

Note :

* In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Coloumn III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.

This coloumn shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.

Table VI - Statement showing foreign ownership limits

	Board approved limits	Limits utilized
As on shareholding date	100	14.54
As on the end of previous 1st quarter	100	14.70
As on the end of previous 2nd quarter	100	15.96
As on the end of previous 3rd quarter	100	16.78
As on the end of previous 4th quarter	100	17.66