

FORMAT OF HOLDING OF SPECIFIED SECURITIES

- 1 Name of Listed Entity UltraTech Cement Limited
2 Scrip Code / Name of Scrip / Class of Security BSE - 532538 / NSE - ULTRACEMCO / EQUITY
3 Shareholding Pattern filed under : Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)
a. If under 31(1)(b) then indicate the report for Quarter ending 30.09.2025
b. If under 31(1)(c) then indicate date of allotment / extinguishment

- 4 **Declaration** : The Listed entity is required to submit the following declaration to the extent of submission of information :-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares ?	-	No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants ?	-	No
3	Whether the Listed Entity has any shares against which depository receipts are issued ?	Yes	-
4	Whether the Listed Entity has any shares in locked-in ?	-	No
5	Whether any shares held by promoters are pledge or otherwise encumbered ?	-	No

- * If the Listed Entity selects the option "No" for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, Number of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows :-

Table 1 - Summary Statement holding of specified securities.

Category (I)	Category of shareholder (II)	No. of shareholders (III)	No. of fully paid-up equity shares held (IV)	No. of partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total Nos. shares held (VII)= (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying convertible securities (including Warrants, ESOPs) (X)	Total No of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XIII)		Number of Shares pledged (XIV)		Non Disposal Undertaking (XV)		Other encumbrances, if any (XVI)		Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)		Number of equity shares held in dematerialized form (XVIII)	
								No. of voting Rights						Total as a % of (A+B+C)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	No. (a)		As a % of total shares held (b)
								Class- Equity	Class- eg : y	Total															
(A)	Promoter & Promoter Group*	25	17,17,87,848	0	27,44,168	17,45,32,016	59.23	17,45,32,016	0	0	17,45,32,016	59.23	0	0	0	0							17,45,32,016		
(B)	Public*	4,09,240	11,80,98,080	0	14,58,661	11,95,56,741	40.57	11,95,56,741	0	0	11,95,56,741	40.57	0	0									11,85,41,832		
(C)	Non promoter-Non Public	1	5,90,414	0	0	5,90,414	0.20	0	0	0	5,90,414.00	0.20	0	0									5,90,414		
(C1)	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0.00	0	0	0									0		
(C2)	Shares held by Employee Trusts	1	5,90,414	0	0	5,90,414	0.20	0	0	0	5,90,414.00	0.20	0	0									5,90,414		
	Total	4,09,266	29,04,76,342	-	42,02,829	29,46,79,171	100.00	29,40,88,757	-	29,40,88,757	100.00	1,570.00	29,46,80,741.00	100.00	-	-							29,36,64,262		

* GDRs governed in terms of the provisions of the Depository Agreement executed with the Depository.

Table II - Statement showing shareholding pattern of the Promoters and Promoter Group

(1)	Category and Name of the Shareholders (I)	Entity type i.e. promoter OR promoter group entity (except promoter) (II)	No. of shareholder (IV)	Nos. of fully paid up equity shares held (V)	Partly paid-up equity shares held (VI)	No. of shares underlying Depository Receipts (VII)	Total Nos. of shares held (VIII)=(V+VI+VII)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (IX)	Number of Voting Rights held in each class of securities (X)			No. of Shares Underlying Outstanding convertible securities (including Warrants, ESOP etc.) (XI)	Total No of shares on fully diluted basis (including warrants, ESOP, Convertible securities etc.) (XII)=(VIII+XI)	Total shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XIII)=(VIII+XI) as a % of A+B+C2	Number of Locked in shares (XIV)		Number of Shares pledged (XV)		Non Disposal Undertaking (XVI)		Other encumbrances, if any (XVII)		Total Number of Shares encumbered (XVIII) = (XV+XVI+XVII)		Number of equity shares held in dematerialized form (XIX)
									No. of voting Rights		Total as a % of Total Voting rights				No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
									Class- Equity	Class eg : y	Total														
(1)	INDIAN																								
(a)	Individuals/Hindu Undivided Family		8	3,70,718	-	-	3,70,718	0.13	3,70,718	-	3,70,718	0.13	-	-	-	-	-	-	-	-	-	-	-	-	3,70,718
1	Shri Kumar Mangalam Birla	Promoter		2,84,390	-	-	2,84,390	0.10	2,84,390	-	2,84,390	0.10	-	-	-	-	-	-	-	-	-	-	-	-	2,84,390
2	Aditya Vikram Kumarmangalam Birla IJUF	Promoter group		10,228	-	-	10,228	-	10,228	-	10,228	-	-	-	-	-	-	-	-	-	-	-	-	-	10,228
3	Smt. Rajashree Birla	Promoter group		41,793	-	-	41,793	0.01	41,793	-	41,793	0.01	-	-	-	-	-	-	-	-	-	-	-	-	41,793
4	Smt. Neerja Birla	Promoter group		8,011	-	-	8,011	-	8,011	-	8,011	-	-	-	-	-	-	-	-	-	-	-	-	-	8,011
5	Ananyashree Birla	Promoter group		4,300	-	-	4,300	-	4,300	-	4,300	-	-	-	-	-	-	-	-	-	-	-	-	-	4,300
6	Anaman Vikram Birla	Promoter group		4,300	-	-	4,300	-	4,300	-	4,300	-	-	-	-	-	-	-	-	-	-	-	-	-	4,300
7	Adwaitesha Birla	Promoter group		4,300	-	-	4,300	-	4,300	-	4,300	-	-	-	-	-	-	-	-	-	-	-	-	-	4,300
8	Smt. Vasavadatta Bajaj	Promoter group		13,396	-	-	13,396	-	13,396	-	13,396	-	-	-	-	-	-	-	-	-	-	-	-	-	13,396
(b)	Central Government/State Government(s)			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Financial Institutions/ Banks			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Any other (specify)		12	17,14,17,130	-	-	17,14,17,130	58.17	17,14,17,130	-	17,14,17,130	58.29	-	-	-	-	-	-	-	-	-	-	-	-	17,14,17,130
1	Grasim Industries Limited	Promoter		16,53,35,150	-	-	16,53,35,150	56.11	16,53,35,150	-	16,53,35,150	56.22	-	-	-	-	-	-	-	-	-	-	-	-	16,53,35,150
2	Birla Group Holdings Pvt. Limited	Promoter group		69,963	-	-	69,963	0.02	69,963	-	69,963	0.02	-	-	-	-	-	-	-	-	-	-	-	-	69,963
3	Hindalco Industries Limited	Promoter group		12,58,515	-	-	12,58,515	0.43	12,58,515	-	12,58,515	0.43	-	-	-	-	-	-	-	-	-	-	-	-	12,58,515
4	Rajratna Holdings Pvt. Limited	Promoter group		76	-	-	76	-	76	-	76	0.00	-	-	-	-	-	-	-	-	-	-	-	-	76
5	Vaibhav Holdings Pvt. Limited	Promoter group		76	-	-	76	-	76	-	76	0.00	-	-	-	-	-	-	-	-	-	-	-	-	76
6	Vikram Holding Pvt. Limited	Promoter group		85	-	-	85	-	85	-	85	0.00	-	-	-	-	-	-	-	-	-	-	-	-	85
7	Pilani Investment and Industries Corporation Limited	Promoter group		44,05,944	-	-	44,05,944	1.50	44,05,944	-	44,05,944	1.50	-	-	-	-	-	-	-	-	-	-	-	-	44,05,944
8	Padmavati Investment Private Limited	Promoter group		56,336	-	-	56,336	0.02	56,336	-	56,336	0.02	-	-	-	-	-	-	-	-	-	-	-	-	56,336
9	IGH Holdings Private Limited	Promoter group		1	-	-	1	-	1	-	1	0.00	-	-	-	-	-	-	-	-	-	-	-	-	1
10	Aditya Birla Real Estate Limited	Promoter group		1,46,163	-	-	1,46,163	0.05	1,46,163	-	1,46,163	0.05	-	-	-	-	-	-	-	-	-	-	-	-	1,46,163
11	Birla Institute of Technology and Science	Promoter group		1,04,716	-	-	1,04,716	0.04	1,04,716	-	1,04,716	0.04	-	-	-	-	-	-	-	-	-	-	-	-	1,04,716
12	Century Enka Limited	Promoter group		40,105	-	-	40,105	0.01	40,105	-	40,105	0.01	-	-	-	-	-	-	-	-	-	-	-	-	40,105
	Sub-total (A) (1)		20	17,17,87,848	-	-	17,17,87,848	58.30	17,17,87,848	-	17,17,87,848	58.41	-	-	-	-	-	-	-	-	-	-	-	-	17,17,87,848
(2)	FOREIGN			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(a)	Individuals (Non-resident Individual/ Foreign Individuals)			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	Government			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Institutions			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Foreign Portfolio Investor			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e)	Any other (specify)		5	-	-	27,44,168	27,44,168	0.93	27,44,168	-	27,44,168	0.93	-	-	-	-	-	-	-	-	-	-	-	-	27,44,168
	PT. Indo Bharat Rayon	Promoter group		-	-	22,86,172	22,86,172	0.78	22,86,172	-	22,86,172	0.78	-	-	-	-	-	-	-	-	-	-	-	-	22,86,172
	PT. Sunrise Bumi Textiles	Promoter group		-	-	1,44,998	1,44,998	0.05	1,44,998	-	1,44,998	0.05	-	-	-	-	-	-	-	-	-	-	-	-	1,44,998
	PT. Elegant Textile Industry	Promoter group		-	-	92,428	92,428	0.03	92,428	-	92,428	0.03	-	-	-	-	-	-	-	-	-	-	-	-	92,428
	Thai Rayon Public Co. Ltd.	Promoter group		-	-	2,19,998	2,19,998	0.07	2,19,998	-	2,19,998	0.07	-	-	-	-	-	-	-	-	-	-	-	-	2,19,998
	Surya Kiran Investments Pte. Ltd.	Promoter group		-	-	572	572	-	572	-	572	0.00	-	-	-	-	-	-	-	-	-	-	-	-	572
	Sub-total (A) (2)		5	-	-	27,44,168	27,44,168	0.93	27,44,168	-	27,44,168	0.93	-	-	-	-	-	-	-	-	-	-	-	-	27,44,168
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2)		25	17,17,87,848	-	27,44,168	17,45,32,016	59.23	17,45,32,016	-	17,45,32,016	59.35	-	-	-	-	-	-	-	-	-	-	-	-	17,45,32,016
Details of shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.																									
No. of shareholders :																									
No. of shares outstanding : 0 0																									
Note :																									
(1) PAN would not be displayed on website of Stock Exchange(s).																									
(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.																									
(3) Shareholding of Promoter and promoter group have been changed pursuant to the effect of approved Composite Scheme of arrangement between the Company and Kesoram Industries Limited. Further, Aditya Birla Real Estate Limited, Birla Institute of Technology and Science and Century Enka Limited have been added to the promoter group pursuant to said Scheme																									

Table IV - Statement showing shareholding pattern of the Non-Promoter - Non Public shareholders

	Category & Name of the Shareholders (I)	PAN (II)	No. of shareholders (III)	No. of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total Nos. shares held (VII)= IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants, ESOP etc.) (X)	Total No of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)	Number of Locked in shares (XIII)		Number of shares pledged (XIV)		Non Disposal Undertaking (XV)		Other encumbrances, if any (XVI)		Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)		Number of equity shares held in dematerialized form (XVIII) (Not Applicable)
									No. of Voting Rights			Total as a % of Total Voting rights				No.	As a % of total Shares held	No.	As a % of total Shares held	No. (a)	As a % of total shares held	No. (a)	As a % of total shares held	No. (a)	As a % of total shares held	
									Class- eg X	Class eg : Y	Total															
(1)	Custodian/DR Holder	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
(a)	Name of DR Holder (if applicable)	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations,2014)		1	5,90,414	-	-	5,90,414	0.20	-	-	-	0.00	-	590414	0.20	-	-									5,90,414
	Total Non-Promoter- Non Public Shareholding (C) = (C)(1)+(C)(2)		1	5,90,414	-	-	5,90,414	0.20	-	-	-	0.00	-	590414	0.20	-	-									5,90,414

Note

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no. (XIII) is not applicable in the above format.

(3) w.r.t. information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

Table V - Statement showing details of significant beneficial owners (SBOs)

Sr. No	Details of the SBO (I)			Details of the registered owner (II)			Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect* : (III)		Date of creation / acquisition of significant beneficial interest# (IV)
	Name	PAN/ Passport No. in case of a foreign national	Nationality	Name	PAN/ Passport No. in case of a foreign national	Nationality	Whether by virtue of :		
							Shares		
							Voting Rights		
							Rights on distributable dividend or any other distribution		
							Exercise of control		
							Exercise of Significant Influence		
1	NA	NA	NA	NA	NA	NA	NA	NA	NA

Note :

* In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.

This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.

Table VI - Statement showing foreign ownership limits

	Board approved limits	Limits utilized
As on shareholding date	100	17.66
As on the end of previous 1st quarter	100	17.55
As on the end of previous 2nd quarter	100	17.53
As on the end of previous 3rd quarter	100	19.32
As on the end of previous 4th quarter	100	20.30