

FORMAT OF HOLDING OF SPECIFIED SECURITIES

- 1 Name of Listed Entity UltraTech Cement Limited
2 Scrip Code / Name of Scrip / Class of Security BSE - 532538 / NSE - ULTRACEMCO / EQUITY
3 Shareholding Pattern filed under : Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)
a. If under 31(1)(b) then indicate the report for quarter ending 31.12.2016
b. If under 31(1)(c) then indicate date of allotment / extinguishment

- 4 **Declaration** : The listed entity is required to submit the following declaration to the extent of submission of information :-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares ?	-	No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants ?	-	No
3	Whether the Listed Entity has any shares against which depository receipts are issued ?	Yes	-
4	Whether the Listed Entity has any shares in locked-in ?	-	No
5	Whether any shares held by promoters are pledge or otherwise encumbered ?	-	No

- * If the Listed Entity selects the option "No" for the questions above, the columns for the partly paid up shares, Outstanding convertible Securities/Warrants, depository receipts, locked-in shares, Number of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is "No" declared by Listed Entity in above table the values will be considered as "Zero" by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows :-

Table 1 - Summary Statement holding of specified securities.

Category (I)	Category of shareholder (II)	No. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total No. shares held (VII)= (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting rights held in each class of securities (IX)			No. of Shares Outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No. of voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total shares held (b)	No. (a)		As a % of total shares held (b)
								Class- Equity	Class- eg : y	Total								
(A)	Promoter & Promoter Group*	18	168,132,457	0	2,744,168	170,876,625	62.26	170,876,625	0	170,876,625	62.26	0	0	0	0	0	170,876,625	
(B)	Public*	295,438	101,773,155	0	1,820,193	103,593,348	37.74	103,593,348	0	103,593,348	37.74	0	0	0	0	0	98,830,343	
(C)	Non promoter-Non Public	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(C1)	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Total	295,456	269,905,612	-	4,564,361	274,469,973	100	274,469,973	-	274,469,973	100	0	-	-	-	-	269,706,968	

* - GDRs governed in terms of the provisions of the Depository Agreement executed with the Depository.

Table III - Statement showing shareholding pattern of the Public shareholders

Category & Name of the Shareholders (I)	PAN (II)	No. of shareholders (III)	No. of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total No. of shares held (VII) = (IV + V + VI)	Share holding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting rights held in each class of securities (IX)			No. of shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of shares Pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No. of Voting Rights		Total as a % of Total voting rights			No. (a)	As a % of total shares held (b)	No. (a) (Not applicable)	As a % of total shares held (b) (Not applicable)		
								Class- Equity	Class Eg: y									Total
(1) Institutions																		
(a) Mutual funds/UTI		283	9,029,259	-	-	9,029,259	3.29	9,029,259	-	9,029,259	3.29	0.00	-	-	-	0	0	9,029,259
(b) Venture Capital Funds		-	-	-	-	-	0.00	-	-	-	-	-	-	-	-	0	0	-
(c) Alternate Investment Funds		-	-	-	-	-	0.00	-	-	-	-	-	-	-	-	0	0	-
(d) Foreign venture Capital Investors		734	57,169,260	-	-	57,169,260	20.83	57,169,260	-	57,169,260	20.83	0.00	-	-	-	0	0	57,169,260
(e) Foreign Portfolio Investors		1	3,881,542	-	-	3,881,542	1.41	3,881,542	-	3,881,542	1.41	0.00	-	-	-	0	0	3,881,542
1 Oppenheimer Developing Markets Fund																		
(f) Financial Institutions/Banks		202	428,045	-	-	428,045	0.16	428,045	-	428,045	0.16	0.00	-	-	-	0	0	428,045
(g) Insurance Companies		39	7,746,760	-	-	7,746,760	2.82	7,746,760	-	7,746,760	2.82	0.00	-	-	-	0	0	7,746,760
1 Life Insurance Corporation of India																		
(h) Provident funds/Pension Funds		-	-	-	-	-	0.00	-	-	-	-	-	-	-	-	0	0	-
Sub-Total (B)(1)		1,258	74,373,324	-	-	74,373,324	27.10	74,373,324	-	74,373,324	27.10	0.00	-	-	-	0	0	74,342,657
(2) Central Government/ State Government(s)/ President of India		2	191,877	-	-	191,877	0.07	191,877	-	191,877	0.07	0.00	-	-	-	0	0	191,877
Sub-Total (B)(2)		2	191,877	-	-	191,877	0.07	191,877	-	191,877	0.07	0.00	-	-	-	0	0	191,877
(3) Non-Institutions																		
(a) Individuals, i. Individual shareholders holding nominal share capital upto Rs.2 lakhs		285,057	15,768,649	-	-	15,768,649	5.75	15,768,649	-	15,768,649	5.75	0.00	-	-	-	0	0	12,761,437
ii. Individual shareholders holding nominal share capital in excess of Rs.2 lakhs		1	21,319	-	-	21,319	0.01	21,319	-	21,319	0.01	0	-	-	-	0	0	21,319
(b) NBFCs registered with RBI		17	43,814	-	-	43,814	0.02	43,814	-	43,814	0.02	0.00	-	-	-	0	0	43,814
(c) Employee Trusts		-	-	-	-	-	-	-	-	-	-	-	-	-	-	0	0	-
(d) Overseas Depositories (holding DRs) (balancing figure)		2	1,820,193	-	1,820,193	1,820,193	0.66	1,820,193	-	1,820,193	0.66	0.00	-	-	-	0	0	1,820,108
(e) Any other (specify)		9,101	11,374,172	-	-	11,374,172	4.14	11,374,172	-	11,374,172	4.14	0.00	-	-	-	0	0	9,649,131
1 Bodies Corporate		2,372	9,042,912	-	-	9,042,912	3.29	9,042,912	-	9,042,912	3.29	0.00	-	-	-	0	0	8,965,513
2 Non-Resident (REP)		6,461	743,900	-	-	743,900	0.27	743,900	-	743,900	0.27	0.00	-	-	-	0	0	596,377
3 Non-Resident (Non-REP)		248	37,250	-	-	37,250	0.01	37,250	-	37,250	0.01	0.00	-	-	-	0	0	37,250
4 Non-Domestic Cos./OCB		10	1,499,116	-	-	1,499,116	0.55	1,499,116	-	1,499,116	0.55	0.00	-	-	-	0	0	264
5 Foreign National		10	59,994	-	-	59,994	0.02	59,994	-	59,994	0.02	0.00	-	-	-	0	0	49,727
Sub-Total (B)(3)		294,178	27,207,954	-	1,820,193	29,028,147	10.58	29,028,147	-	29,028,147	10.58	0.00	-	-	-	0	0	24,295,809
Total Public Shareholding (B) = (B)(1) + (B)(2) + (B)(3)		295,438	101,773,155	-	1,820,193	103,593,348	37.74	103,593,348	-	103,593,348	37.74	0.00	-	-	-	0	0	98,830,343

Details of the shareholders acting as persons in concert including their shareholding (No. and %)

Details of shares which remain unclaimed may be given here along with details such as Number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

No. of shareholders :	16,755	No. of shares :	317,978	Voting rights frozen :	317,978
-----------------------	--------	-----------------	---------	------------------------	---------

Note : (1) PAN would not be displayed on website of Stock Exchange(s)

(2) The above format needs to be disclosed along with the name of following persons : In situations/Non In situations holding more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

Table IV - Statement showing shareholding pattern of the Non-Promoter - Non Public shareholders

	Category & Name of the Shareholders (I)	PAN (II)	No. of shareholders (III)	No. of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total No. shares held (VII= IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV) (Not applicable)	
									No. of voting Rights					Total as a % of Total voting rights	No.	As a % of total shares held	No. (Not applicable)		As a % of total shares held (Not applicable)
									Class- eg X	Class eg : y	Total								
(1)	Custodian/DR Holder	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	
(a)	Name of DR Holder (if applicable)	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	
(i)	abc....																NA		
(ii)	efg....																NA		
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	
(a)	Name/abc....																NA		
	Total Non-Promoter- Non Public Shareholding (C) = (C)(1)+(C)(2)	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	

Note

- (1) PAN would not be displayed on website of Stock Exchange(s)
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) w.r.t. information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.