To,  
The Board of Directors  
UltraTech Cement Limited,  
B Wing, 2nd Floor, Ahura Centre,  
Mahakali Caves Road,  
Andheri (East),  
Mumbai – 400 093.

WHEREAS

(1) ____________________________________________________________
    ___________________________________________________________
    ___________________________________________________________
    ___________________________________________________________
    are registered in the Register of Members and other books of the Company as the holder
    of___________________________________Shares of the Company bearing
    Nos._______________________________________.

(2) It has been stated to the Company that the Certificate(s) of the said shares has/have been
    lost or mislaid and the same cannot be found______________________________________________________________
    ___________________________________________________________

(3) ___________________________________________________________
    ___________________________________________________________
    ___________________________________________________________
    ___________________________________________________________
    ______has/have applied to the Company for duplicate Share Certificate(s).

In Consideration of the Company issuing such duplicate Certificate(s) I / we_________________________________________
    ___________________________________________________________
    ___________________________________________________________
    ___________________________________________________________
    __________________________

and name of Surety__________________________________________ for ourselves,  
our respective heirs, executors and administrators do hereby jointly and severally covenant with the
Company its successors and assigns that we and our heir’s executor and administrators respectively will at all times and from time to time save, defend and keep harmless and indemnified the Company, its successors and assigns and the Directors thereof and their respective heirs, executors and administrators and their and each of their assets and effects from and against all actions, causes, suits proceedings, accounts, claims and demands whatsoever on account of the said shares any of them or the loss or non-production of the Certificates thereof on the part of any persons or person whosoever and against all damages, costs, charges, expenses and sums of money incurred in respect thereof or other wise in relation to the premises and we the said

__________________________
and name of the Surety

undertake on demand by the Company to return and re-deliver such duplicate Share Certificate(s) and without such demand to produce and return to the Company the Original Certificate(s) when found or traced and to take all actions, suits and proceedings at our own cost as the Company shall require for the recovery thereof or otherwise in relation to the premises.

Date___________________day of________________20

____________________
Shareholder(s) Signature/s

____________________
Surety’s Signature