



25th May, 2023

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.
Scrip Code: 532538

The Manager
Listing Department
The National Stock Exchange of India Limited
"Exchange Plaza", Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051.
Scrip Code: ULTRACEMCO

Sub.: Scheme of Amalgamation of UltraTech Nathdwara Cement Limited ("UNCL") (a wholly-owned subsidiary of the Company) and its wholly owned subsidiaries viz. Swiss Merchandise Infrastructure Limited ("SMIL") and Merit Plaza Limited ("MPL") (collectively "Transferor Companies") with the Company (hereinafter referred to as "Scheme" or "Scheme of Amalgamation") under Section 230 - 232 of the Companies Act, 2013 ("Act")

Ref.: Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Dear Sir/ Madam,

We refer to our announcement dated 28th April, 2023 informing you about the Board of Directors of the Company having considered and approved the Scheme of Amalgamation.

In terms of circular nos. CFD/DIL3/CIR/2017/21 dated 10th March, 2017 and SEBI/HO/DDHS/DDHS-RACPOD1/P/CIR/2022/170 dated 9th December, 2022 being clarification to circular no. SEBI/HO/DDHS/DDHS-RACPOD1/P/CIR/2022/156 dated 17th November, 2022 (hereinafter referred as "SEBI Circulars") issued by the Securities and Exchange Board of India, provisions of the Listing Regulations, as amended, are not applicable to Scheme's which solely provide for amalgamation of wholly-owned subsidiary(ies) with the parent Company, except for filing of the scheme with the stock exchanges for the purposes of disclosure.

In terms of the SEBI Circulars, we are attaching the following documents as required:

1. Certified true copy of the Scheme of Amalgamation.
2. Certified true copy of the resolution passed by the Board of Directors of the Company approving the Scheme of Amalgamation.

The same is for your information and record, please.

Thanking you,

Yours faithfully,

For UltraTech Cement Limited

Sanjeeb Kumar Chatterjee
Company Secretary and Compliance Officer

Luxembourg Stock Exchange
BP 165 / L – 2011 Luxembourg
Scrip Code:
US90403E1038 and US90403E2028

Singapore Exchange
11 North Buona Vista Drive,
#06-07 The Metropolis Tower 2,
Singapore 138589
ISIN Code:
US90403YAA73 and USY9048BAA18



UltraTech Cement Limited

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