



**UNAUDITED FINANCIAL RESULTS
FOR THE QUARTER ENDED ON JUNE 30, 2007**

Rs. In Crores

S. No.	Particulars	Three Months Ended June 30, 2007	Three Months Ended June 30, 2006	Year Ended March 31, 2007 (Audited)
1	Net Sales	1365.27	1180.32	4910.83
2	Other Income	26.89	13.40	61.46
3	Total Expenditure			
	- Decrease / (Increase) in stock	13.32	(9.90)	32.54
	- Raw Materials Consumed	117.46	91.36	392.99
	- Purchases of Finished Goods	13.61	25.77	182.43
	- Payment to & Provision for Employees	31.41	27.50	117.22
	- Power & Fuel	302.81	285.55	1138.32
	- Freight & Handling Expenses	275.65	245.54	1013.86
	- Other Expenditure	177.48	139.92	615.66
	Total Expenditure	931.74	805.74	3493.02
4	Interest	20.15	22.59	86.83
5	Profit / (Loss) Before Depreciation and Tax	440.27	365.39	1392.44
6	Depreciation	55.86	54.35	226.25
7	Profit / (Loss) before Tax Expenses	384.41	311.04	1166.19
8	Income Tax Expenses			
	- Current tax	113.31	107.03	396.00
	- Deferred tax	10.37	(7.75)	(16.70)
	- Fringe Benefit Tax	1.35	0.92	4.61
9	Net Profit / (Loss)	259.38	210.84	782.28
10	Paid-up equity share capital (Face Value Rs. 10/- Per Share)	124.49	124.49	124.49
11	Reserves			1639.29
12	Basic & Diluted EPS for the period (Rupees)	20.84	16.94	62.84
	Aggregate of Public Shareholding:			
	- Number of Shares ('000s)	58,025	59,250	58,117
	- Percentage of Shareholding	46.61%	47.60%	46.69%

Notes:

- The Company is engaged in mainly one primary segment viz. Cement Business. The Company's operations are solely situated in India.
- The figures of the previous year / period have been regrouped wherever necessary.
- During the three months ended June 30, 2007, 5 investor complaints were received, all of which have been attended by the Company. No complaints were pending at the beginning or at the end of the quarter.
- The above results have been reviewed by the Audit Committee and thereafter approved by the Board of Directors at their meeting held on July 20, 2007. The statutory auditors have performed a limited review of the financial results for the three months ended June 30, 2007.

For and on behalf of the Board of Directors

Mumbai

Date:- July 20, 2007

S. Misra

Managing Director

UltraTech Cement Limited

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