



**UNAUDITED FINANCIAL RESULTS
FOR THE QUARTER ENDED ON 30TH JUNE 2005**

Rs In crores

S. No.	Particulars	Three Months Ended 30th June 2005	Three Months Ended 30th June 2004	Year Ended 31st March 2005 (Audited)
1	Net Sales	815.03	679.71	2,681.05
2	Other Income	11.09	(1.51)	22.02
3	Total Expenditure			
	- Decrease / (Increase) in stock	(13.54)	(14.10)	(20.90)
	- Raw Material Consumed	70.06	69.40	263.61
	- Purchases of Finished Goods	63.64	40.69	193.93
	- Payment to & Provision for Employees	15.53	21.04	72.96
	- Power & Fuel	210.32	205.90	831.76
	- Freight & Handling Expenses	178.81	116.79	479.98
	- Other Expenditure	140.97	136.68	509.83
	Total Expenditure	665.79	576.40	2,331.17
4	Interest	22.05	28.38	106.88
5	Gross Profit	138.28	73.42	265.02
6	Depreciation	50.93	54.19	221.78
7	Profit before Tax & Diminution	87.35	19.23	43.24
8	Provision for diminution in value of investment	-	-	76.84
9	Profit / (Loss) before Tax Expenses	87.35	19.23	(33.60)
10	Income Tax Expenses			
	- Current tax	35.04	9.00	31.55
	- Deferred tax	(8.11)	(1.00)	(68.00)
	- Fringe Benefit Tax	0.40	-	-
11	Net Profit	60.02	11.23	2.85
12	Paid-up equity share capital (Face Value Rs. 10/- Per Share)	124.40	124.40	124.40
13	Reserves			942.73
14	Basic & Diluted EPS for the period (Rupees)	4.82	0.90	0.23
	Aggregate of Non-Promoter Shareholding:			
	- Number of Shares ('000s)	60,586	60,586	60,586
	- Percentage of Shareholding	48.92%	48.92%	48.92%

Notes:

- 1 The Operations of the Company's Plant at Kovaya had to be shut down from June 29, '05 till July 5, '05 due to heavy rains and flood in Gujarat. Consequently additional cost incurred for repairs, maintenance, stores and spares totaling to Rs. 6 Crores is i
- 2 The Company is engaged in only one primary segment viz Cement Business.
- 3 The figures of the previous year have been regrouped wherever necessary.
- 4 During the quarter ended June 30 2005, 15 investor complaints were received, all of which have been attended by the Company. No complaints were pending at the beginning or at the end of the quarter.
- 5 The above results have been taken on record by the Board of Directors at the meeting held on July 23,2005. The statutory auditors have performed a limited review of the financial results for the quarter ended June 30, 2005.

Mumbai

Date:- July 23, 2005.

For and on behalf of the Board of Directors

D D Rathi
Director

UltraTech Cement Limited
(Formerly UltraTech CemCo Limited)

Regd Office:1st Floor, 'A' Wing, Ahura Centre,MIDC,Andheri (E),Mumbai -400093

An Aditya Birla Group Company