

Cement Sector



FY22- Results Dashboard

June 2022

Company-level capacity and production of grey cement for FY21

	FY 2020-21	Installed capacity (MT)	Production (MT)
Pan-India		536.2	325.0
ACC Ltd*		34.5	23.8
Ambuja Cements Ltd*		29.7	22.3
UltraTech Cement Ltd		111.3	82.7
Dalmia Bharat Ltd		30.8	20.7
Shree Cement Ltd		43.4	26.4
J.K. Cement Ltd		14.7	9.7
JK Lakshmi Cement Ltd		13.3	9.1
Birla Corporation Ltd		15.4	13.3
Mangalam Cement		4.0	2.8
HeidelbergCement India Ltd		6.3	4.5
Sagar Cements Ltd		5.8	3.1
The Ramco Cements Ltd		19.4	9.9
Orient Cement Ltd		8.0	5.0
India Cements Ltd		15.6	8.3
Sanghi Cement		6.1	2.0*

Capacity as on 31st March 2021
Production for FY2021

Notes: Grey cement production data for all companies

* Calendar year numbers for ACC and Ambuja – CY 2020

Grey cement sales volume given for Sanghi cement as production data unavailable for FY21

Company level sales volume

(In million tonne)

Industry average

ACC Ltd-standalone

Ambuja Cements Ltd-standalone

UltraTech Cement Ltd (India operations)

Dalmia Bharat Ltd (consolidated)

Shree Cement Ltd-standalone

J.K. Cement Ltd -standalone

JK Lakshmi Cement Ltd (consolidated)

Birla Corporation Ltd (consolidated)

HeidelbergCement India Ltd-standalone

Sagar Cements Ltd (consolidated)

The Ramco Cements Ltd-standalone

Orient Cement Ltd-standalone

India Cements Ltd (consolidated)

Sanghi Cement-standalone

	FY21	y-o-y growth	FY22
Industry average	328.0	8%	354.0
ACC Ltd-standalone	27.0	6%	28.6
Ambuja Cements Ltd-standalone	24.2	13%	27.3
UltraTech Cement Ltd (India operations)	82.6	8%	89.5
Dalmia Bharat Ltd (consolidated)	20.7	8%	22.3
Shree Cement Ltd-standalone	26.8	3%	27.7
J.K. Cement Ltd -standalone	11.6	17%	13.6
JK Lakshmi Cement Ltd (consolidated)	9.9	7%	10.6
Birla Corporation Ltd (consolidated)	13.4	6%	14.2
HeidelbergCement India Ltd-standalone	4.5	6%	4.8
Sagar Cements Ltd (consolidated)	3.2	14%	3.6
The Ramco Cements Ltd-standalone	10.0	11%	11.1
Orient Cement Ltd-standalone	5.1	9%	5.5
India Cements Ltd (consolidated)	8.9	2%	9.1
Sanghi Cement-standalone	2.2	9%	2.4

Notes: Player-wise numbers also includes clinker and white cement sales

Ultratech numbers are India operations and includes Ultratech standalone (Birla white and grey cement), Binani Cement and Century cement

JK Cement include white cement and putty sales

About CRISIL Limited

CRISIL is a leading, agile and innovative global analytics company driven by its mission of making markets function better.

It is India's foremost provider of ratings, data, research, analytics and solutions with a strong track record of growth, culture of innovation, and global footprint.

It has delivered independent opinions, actionable insights, and efficient solutions to over 100,000 customers through businesses that operate from India, the US, the UK, Argentina, Poland, China, Hong Kong and Singapore.

It is majority owned by S&P Global Inc, a leading provider of transparent and independent ratings, benchmarks, analytics and data to the capital and commodity markets worldwide.

CRISIL Privacy

CRISIL respects your privacy. We may use your contact information, such as your name, address, and email id to fulfil your request and service your account and to provide you with additional information from CRISIL. For further information on CRISIL's privacy policy please visit www.crisil.com/privacy.