

[DECLARATION FOR UNPAID DIVIDEND AND ISSUE OF DUPLICATE DIVIDEND WARRANT]
(PLEASE EXECUTE ON STAMP PAPER OF RS.100/-)

To,
UltraTech Cement Ltd.
Mumbai, Maharashtra.

Dear Sirs,

Re: Issue of Demand Draft(s)/duplicate Dividend Warrant(s) in lieu of the original Dividend Warrant(s) lost in transit - Folio No.

Dividend Year	Warrant dated	Warrant No.	No. of Shares	Amount (Rs.)

1. I/We, _____ wish to inform you that the aforesaid original dividend warrant(s) mailed by you to me/us has/have not been received by me/us and seems to have been lost in postal transit. I/We have not got the aforesaid dividend warrant(s) encashed and realized through my/our bankers. I/We also undertake that if the aforesaid original dividend warrant(s) is/are hereafter found, then I/we shall return/surrender the said original dividend warrant(s) to the Company for cancellation at your end.
2. I/We hereby request the Company to issue me/us Demand Draft(s)/duplicate Dividend Warrant(s) in lieu of the aforesaid original dividend warrant(s) and also hereby undertake to reimburse the Company all claims, demands, actions, liabilities and expenses which may be made or incurred by the Company on account of issuing the said demand draft(s) in lieu of dividend warrant(s) to me/us.
3. In the event of the Company issuing the Demand Draft(s)/duplicate Dividend Warrant(s) in lieu of the dividend warrant(s) to me/us and if thereafter the Company finds that the original dividend warrants(s) has/have been got encashed by me/us, then I/we undertake to refund to the Company the amount of the original warrant(s) by means of a demand draft issued in favour of the Company and payable at Mumbai immediately within 7 days on hearing from the Company and in case of default I/we also hereby authorise the Company to adjust the said sum from any future payments due to me/us under the above folio(s).

Dated this _____ day of _____, 2003 at _____ (Place)

Witness:

Signature of the Shareholder(s):

Signature: _____ (1) _____

Name : _____ (2) _____

Address: _____ (3) _____

_____ Address : _____

Occupation: _____