

## (I) (a) Statement showing Shareholding Pattern

Name of the Company: UltraTech Cement Limited

Scrip Code: BSE - 532538 / NSE - ULTRACEMCO

Class of Security : EQUITY

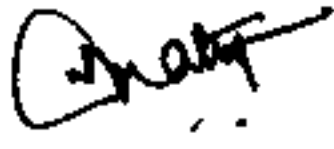
Name of the Scrip : UltraTech Cement Limited

Post Scheme of Arrangement

Partly paid up shares		No. of Party Paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company				
Not Applicable								
Outstanding convertible securities		No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities				
Not Applicable								
Warrants		No of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants				
Not Applicable								
Category Code	Category of Shareholders	Number of Share-holders <sup>3</sup>	Total No. of shares <sup>3</sup>	Number of shares held in demated form	Total shareholding as a percentage of total number of shares As a percentage of		Shares pledged or otherwise encumbered	
					(A+B) <sup>1</sup>	(A+B+C)	Number of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
(A)	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
(1)	<b>Indian</b>							
(a)	Individuals/H.U.F	5	77,009	77,009	0.03	0.02		
(b)	Central/State Government(s)	-	-	-	-	-		
(c)	Bodies Corporate	8	16,98,10,290	16,98,10,290	62.92	61.75		
(d)	Financial Institutions/Banks							
(e)	Any Other (specify)							
	<b>Sub-Total (A)(1)</b>	<b>13</b>	<b>16,98,87,299</b>	<b>16,98,87,299</b>	<b>62.95</b>	<b>61.77</b>		
(2)	<b>Foreign</b>							
(a)	Individual (Non Resident Individuals/Foreign Individuals)							
(b)	Bodies Corporate							
(c)	Institutions							
(d)	Qualified Foreign Investor							
(e)	Any Other (specify)							
	<b>Sub Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>		
	<b>Total holding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	<b>13</b>	<b>16,98,87,299</b>	<b>16,98,87,299</b>	<b>62.95</b>	<b>61.77</b>		
(B)	<b>Public Shareholding<sup>3</sup></b>							
(1)	<b>Institutions</b>							
(a)	Mutual Fund/UTI	144	36,03,724	35,97,953	1.34	1.31		
(b)	Financial Institutions/Banks	125	83,200	73,958	0.03	0.03		
(c)	Central/State Government(s)	4	81,756	81,756	0.03	0.03		
(d)	Venture Capital Funds	-	-	-	-	-		
(e)	Insurance Companies	39	96,59,014	96,56,976	3.58	3.51		
(f)	Foreign Institutional Investors	485	5,60,90,202	5,60,84,215	20.78	20.39		
(g)	Foreign Venture Cap. Inv	-	-	-	-	-		
(h)	Qualified Foreign Investor	-	-	-	-	-		
(i)	Any Other (specify)	-	-	-	-	-		
	<b>Sub-Total (B)(1)</b>	<b>797</b>	<b>6,95,17,896</b>	<b>6,94,94,858</b>	<b>25.76</b>	<b>25.28</b>		
B (2)	<b>Non Institutions</b>							
(a)	Bodies Corporate	2,455	1,06,36,223	1,05,44,051	3.94	3.87		
(b)	Individuals							
	i) Holding nominal share capital upto Rs 1 lakh	3,00,656	1,88,30,245	1,29,61,676	6.18	6.05		
	ii) Holding nominal share capital in excess of Rs. 1 lakh	9	9,51,383	9,38,195	0.35	0.35		
(c)	Qualified Foreign Investor	-	-	-	-	-		
(d)	Any Other (specify) Non-Resident Individual							
	Non-Resident (REP)	3,972	4,36,646	2,82,744	0.16	0.16		
	Non-Resident (Non-REP)	2,014	2,86,915	2,63,830	0.11	0.10		
	Non-Domestic Cos./ OCB	10	14,99,116	264	0.56	0.55		
	Foreign National	11	51,357	49,001	0.02	0.02		
	<b>Sub-Total (B)(2)</b>	<b>3,09,127</b>	<b>3,04,91,885</b>	<b>2,50,39,761</b>	<b>11.30</b>	<b>11.09</b>		
	<b>Total Public shareholding (B)=(B)(1)+(B)(2)</b>	<b>3,09,924</b>	<b>10,00,09,781</b>	<b>9,45,34,619</b>	<b>37.05</b>	<b>36.37</b>		
	<b>TOTAL (A)+(B)</b>	<b>3,09,937</b>	<b>26,98,97,080</b>	<b>26,44,21,918</b>	<b>100.00</b>	<b>98.14</b>		
(C)	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
1	Promoter and Promoter Group	1*	27,44,168	27,44,168			1.00	
2	Public		23,74,706	23,74,564			0.86	
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>3,09,938</b>	<b>275,015,954**</b>	<b>26,95,40,650</b>			<b>100</b>	

\* Shares held by the custodian on behalf of all the GDR holders.

\*\* subject to closing adjustment as provided under Clause 9 of the Scheme of Arrangement

Certified True Copy  
For UltraTech Cement Limited
  
S. K. Chatterjee  
Company Secretary

## (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares(*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital)
		No of Shares held	As a % of grand total (A)+(B)+(C)	Number	As a Percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	No of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI) = (V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Shri Kumar Mangalam Birla	3,837	0.00	NA	NA	NA	NA	NA	NA	NA	NA
2	Aditya Vikram Kumarmangalam Birla HUF	10,228	0.00	NA	NA	NA	NA	NA	NA	NA	NA
3	Grasim Industries Limited	16,53,35,150	60.12	NA	NA	NA	NA	NA	NA	NA	NA
4	Smt. Rajashree Birla	41,701	0.02	NA	NA	NA	NA	NA	NA	NA	NA
5	Smt. Neerja Birla	8,011	0.00	NA	NA	NA	NA	NA	NA	NA	NA
6	Smt. Vasavada Birla	13,232	0.00	NA	NA	NA	NA	NA	NA	NA	NA
7	Trapti Trading & Investments Pvt. Limited	13,82,528	0.50	NA	NA	NA	NA	NA	NA	NA	NA
8	Birla Group Holdings Pvt. Limited	1	0.00	NA	NA	NA	NA	NA	NA	NA	NA
9	Turquoise Investment And Finance Pvt. Ltd.	17,78,526	0.65	NA	NA	NA	NA	NA	NA	NA	NA
10	Hindalco Industries Limited	13,13,748	0.48	NA	NA	NA	NA	NA	NA	NA	NA
11	Rajratna Holdings Pvt. Limited	76	0.00	NA	NA	NA	NA	NA	NA	NA	NA
12	Vaibhav Holdings Pvt. Limited	78	0.00	NA	NA	NA	NA	NA	NA	NA	NA
13	Vikram Holding Pvt. Limited	85	0.00	NA	NA	NA	NA	NA	NA	NA	NA
TOTAL		16,98,87,289	61.77								

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

## (c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares.

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (f)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1	Oppenheimer Development Market Fund	90,57,476	3.29	NA	NA	NA	NA	3.29
2	Life Insurance Corporation of India	77,86,257	2.83	NA	NA	NA	NA	2.83
3	Aberdeen Global-Emerging Markets Eq Fund	62,34,711	2.27	NA	NA	NA	NA	2.27
4	Aberdeen Emerging Markets Fund	47,43,118	1.72	NA	NA	NA	NA	1.72
5	Aberdeen Global Indian Equity (Mauntius) Limited	33,71,522	1.23	NA	NA	NA	NA	1.23
6	Europacific Growth Fund	29,00,000	1.05	NA	NA	NA	NA	1.05
TOTAL		3,40,93,684	12.40					12.40

## (c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (f)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1	NA	NA	NA	NA	NA	NA	NA	NA
TOTAL								

## (d) Statement showing details of locked-in shares

Sr. No.	Name of shareholder	No. of locked-in shares	Locked-in shares as percentage of total no. of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (f)(a) above)	Promoter / Promoter Group / Public
1				
TOTAL				

## (ii) (a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc)	No. of outstanding DRs	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (f)(a) above)
1	GDRs (Citibank NA)	51,18,874	51,18,874	1.86
TOTAL		51,18,874	51,18,874	1.86

## (ii) (b) Statement showing holding of Depository Receipts (DRs) where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of shares underlying outstanding DRs.	Shares underlying outstanding DRs as a percentage of total no. of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (f)(a) above)
1				
TOTAL				

Denotes:

- 1 - For determining public shareholding for the purpose of Clause
- 2 - For definitions of "Promoter" and "Promoter group", refer to
- 3 - For definitions of "Public Shareholding", refer to Clause 40A.

## (iii) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer (Give description of voting rights for each class of security Class X, Class Y, Class Z)

The Company has only one class of shares viz. Equity shares

