

**ANNEXURE I**

The financial details and capital evolution of the transferee/resulting and transferor/demerged companies for the previous 3 years as per the audited statement of Accounts:

Name of the Company: Transferee Company (UltraTech Cement Limited)

(Rs. in Crores)

	Unaudited for the Nine months ended FY15	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
		2013-14	2012-13	2011-12
Equity Paid up Capital	274.40	274.24	274.18	274.07
Reserves and surplus	18,256.78	16,823.27	14,960.64	12,585.75
Carry forward losses	-	-	-	-
Net Worth	18,531.18	17,097.51	15,234.82	12,859.82
Miscellaneous Expenditure	-	-	-	-
Secured Loans (incl. Current Maturities of long term debts)	2,967.62	2,677.74	2,655.98	2,160.34
Unsecured Loans (incl. Current Maturities of long term debts)	5,116.12	2,521.58	2,752.56	1,992.53
Fixed Assets	22,510.26	17,913.47	16,627.73	13,530.81
Income from Operations	16,722.87	20,279.80	20,179.96	18,158.28
Total Income	17,042.92	20,608.84	20,484.96	18,681.72
Total Expenditure	15,080.73	17,833.33	16,659.56	15,288.85
Profit before Tax	1,962.19	2,775.51	3,825.40	3,392.87
Profit after Tax	1,399.99	2,144.47	2,655.43	2,446.19
Cash profit	2,396.21	3,268.95	3,765.12	3,356.47
EPS	51.03	78.21	96.87	89.26
Book value	675	623	556	469

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For UltraTech Cement Limited



S. K. Chatterjee  
Company Secretary