



Details of Capital evolution of the transferee/resulting and transferor/demerged companies:

Capital Evolution : Transferee Company (UltraTech Cement Limited)

Date of allotment	No. of equity shares	Face value (Rs)	Issue Price (Rs)	Consideration (cash, other than cash etc)	Nature of Allotment	Cumulative		
						No of equity shares	Equity share capital	Equity share premium (in Rs.)
24.08.2000	7	10	10	Cash	Issued shares to the subscribers	7	70	-
30.12.2000	2,99,99,993	10	10	Cash	Further allotment to the subscribers	2,99,99,993	300,000,000	-
14.05.2004	51,22,816	10	10	Other than cash	Extinguished in terms of the Scheme of Arrangement between Larsen & Toubro Limited (L&T), the Company and their respective shareholders & creditors ("Scheme of Arrangement")	-51,22,816	248,771,840	-
31.05.2004	9,95,21,437	10	10	Other than cash	Allotted to the shareholders of L&T pursuant to the Scheme of Arrangement	9,95,21,437	1,243,986,210	-
14.06.2006	87,258	10	10	Other than cash	Allotted to the shareholders of Narmada Cement Company Limited (NCCL) pursuant to the Scheme of Amalgamation of NCCL with the Company.	87,258	1,244,858,790	-
08.03.2010	1,200	10	606	Cash	Allotted to employees of the Company under Employee Stock Option Scheme - 2006 (ESOS-2006)	1,200	1,244,870,790	715,200
25.08.2010	14,95,33,469	10	10	Other than cash	Allotment pursuant to the Scheme of Amalgamation of Samruddhi Cement Limited with the Company	14,95,33,469	2,740,205,480	-
07.09.2010	920	10	606	Cash	Allotted to employees of the Company under (ESOS-2006)	920	2,740,214,680	1,263,520
05.10.2010	200	10	606	Cash	-do-	200	2,740,216,680	1,382,720
05.10.2010	300	10	794	Cash	-do-	300	2,740,219,680	1,617,920
05.10.2010	1,616	10	709	Cash	-do-	1,616	2,740,235,840	2,747,504
10.11.2010	4,483	10	709	Cash	-do-	4,483	2,740,280,670	5,881,121
10.11.2010	100	10	606	Cash	-do-	100	2,740,281,670	5,940,721
10.11.2010	380	10	794	Cash	-do-	380	2,740,285,470	6,238,641
03.12.2010	2,140	10	606	Cash	-do-	2,140	2,740,306,870	7,514,081
03.12.2010	2,061	10	709	Cash	-do-	2,061	2,740,327,480	8,954,720

UltraTech Cement Limited

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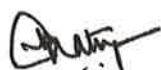
03.12.2010	300	10	794	Cash	-do-	300	2,740,330,480	9,189,920
06.01.2011	600	10	606	Cash	-do-	600	2,740,336,480	9,547,520
06.01.2011	100	10	709	Cash	-do-	100	2,740,337,480	9,617,420
06.01.2011	930	10	794	Cash	-do-	930	2,740,346,780	10,346,540
07.02.2011	200	10	606	Cash	-do-	200	2,740,348,780	10,465,740
07.02.2011	817	10	709	Cash	-do-	817	2,740,356,950	11,036,823
03.03.2011	810	10	709	Cash	-do-	810	2,740,365,050	11,603,013
03.03.2011	300	10	794	Cash	-do-	300	2,740,368,050	11,838,213
31.03.2011	380	10	794	Cash	-do-	380	2,740,371,850	12,136,133
31.03.2011	4,480	10	606	Cash	-do-	4,480	2,740,416,650	14,806,213
05.05.2011	3,400	10	606	Cash	-do-	3,400	2,740,450,650	16,832,613
05.05.2011	810	10	709	Cash	-do-	810	2,740,458,750	17,398,803
06.06.2011	559	10	709	Cash	-do-	559	2,740,464,340	17,789,544
06.06.2011	1,000	10	606	Cash	-do-	1,000	2,740,474,340	18,385,544
07.07.2011	1,380	10	606	Cash	-do-	1,380	2,740,488,140	19,208,024
07.07.2011	854	10	709	Cash	-do-	854	2,740,496,680	19,804,970
02.08.2011	810	10	709	Cash	-do-	810	2,740,504,780	20,371,160
06.09.2011	500	10	794	Cash	-do-	500	2,740,509,780	20,763,160
06.09.2011	1,511	10	709	Cash	-do-	1,511	2,740,524,890	21,819,349
06.09.2011	700	10	606	Cash	-do-	700	2,740,531,890	22,236,549
10.10.2011	1,380	10	606	Cash	-do-	1,380	2,740,545,690	23,059,029
10.11.2011	2,751	10	709	Cash	-do-	2,751	2,740,573,200	24,981,978
10.11.2011	680	10	606	Cash	-do-	680	2,740,580,000	25,387,258
07.12.2011	380	10	606	Cash	-do-	380	2,740,583,800	25,613,738
07.12.2011	1,612	10	709	Cash	-do-	1,612	2,740,599,920	26,740,526
04.01.2012	990	10	794	Cash	-do-	990	2,740,609,820	27,516,686
05.03.2012	1,953	10	606	Cash	-do-	1,953	2,740,629,350	28,680,674
05.03.2012	1,180	10	794	Cash	-do-	1,180	2,740,641,150	29,605,794
05.03.2012	539	10	709	Cash	-do-	539	2,740,646,540	29,982,555
29.03.2012	647	10	709	Cash	-do-	647	2,740,653,010	30,434,808
04.05.2012	5,440	10	606	Cash	-do-	5,440	2,740,707,410	33,677,048
01.06.2012	6,712	10	606	Cash	-do-	6,712	2,740,774,530	37,677,400
01.06.2012	6,684	10	709	Cash	-do-	6,684	2,740,841,370	42,349,516
03.07.2012	720	10	794	Cash	-do-	720	2,740,848,570	42,913,996
03.08.2012	3,360	10	606	Cash	-do-	3,360	2,740,882,170	44,916,556
03.08.2012	1,353	10	709	Cash	-do-	1,353	2,740,895,700	45,862,303
03.09.2012	1,400	10	606	Cash	-do-	1,400	2,740,909,700	46,696,703
03.09.2012	2,365	10	709	Cash	-do-	2,365	2,740,933,350	48,349,838
03.09.2012	1,360	10	794	Cash	-do-	1,360	2,740,946,950	49,416,078
03.09.2012	540	10	1061	Cash	-do-	540	2,740,952,350	49,983,618
03.10.2012	5,103	10	709	Cash	-do-	5,103	2,741,003,380	53,550,615
02.11.2012	28,560	10	606	Cash	-do-	28,560	2,741,288,980	70,572,375
02.11.2012	1,787	10	709	Cash	-do-	1,787	2,741,306,850	71,821,488
02.11.2012	25,825	10	794	Cash	-do-	25,825	2,741,565,100	92,068,288
06.12.2012	4,080	10	606	Cash	-do-	4,080	2,741,605,900	94,499,968
06.12.2012	2,773	10	709	Cash	-do-	2,773	2,741,633,630	96,438,295
24.12.2012	15	10	10	Other than cash	Allotment of shares kept in abeyance pursuant to the Scheme of Amalgamation of Samruddhi Cement Limited with the Company.	15	2,741,633,780	-
04.01.2013	2,325	10	709	Cash	Allotted to employee of the Company under ESOS-2006	2,325	2,741,657,030	98,063,470
04.02.2013	2,695	10	709	Cash	-do-	2,695	2,741,683,980	99,947,275
04.02.2013	1,360	10	794	Cash	-do-	1,360	2,741,697,580	101,013,515
05.03.2013	5,939	10	709	Cash	-do-	5,939	2,741,756,970	105,164,876
05.03.2013	500	10	794	Cash	-do-	500	2,741,761,970	105,556,876
25.03.2013	3,720	10	709	Cash	-do-	3,720	2,741,799,170	108,157,156
03.05.2013	680	10	606	Cash	-do-	680	2,741,805,970	108,562,436
03.05.2013	1,376	10	709	Cash	-do-	1,376	2,741,819,730	109,524,260
03.06.2013	538	10	709	Cash	-do-	538	2,741,825,110	109,900,322
03.07.2013	3,080	10	606	Cash	-do-	3,080	2,741,855,910	111,736,002
03.07.2013	3,000	10	655	Cash	-do-	3,000	2,741,885,910	113,671,002
03.07.2013	1,270	10	709	Cash	-do-	1,270	2,741,898,610	114,558,732
03.07.2013	1,632	10	974	Cash	-do-	1,632	2,741,914,930	116,131,980



02.08.2013	953	10	606	Cash	-do-	953	2,741,924,460	116,699,968
02.08.2013	4,095	10	709	Cash	-do-	4,095	2,741,965,410	119,562,373
02.09.2013	4,440	10	606	Cash	-do-	4,440	2,742,009,810	122,208,613
02.09.2013	1,632	10	655	Cash	-do-	1,632	2,742,026,130	123,261,253
02.09.2013	5,731	10	709	Cash	-do-	5,731	2,742,083,440	127,267,222
02.09.2013	2,155	10	1061	Cash	-do-	2,155	2,742,104,990	129,532,127
03.10.2013	540	10	709	Cash	-do-	540	2,742,110,390	129,909,587
03.10.2013	3,650	10	794	Cash	-do-	3,650	2,742,146,890	132,771,187
07.11.2013	270	10	1061	Cash	-do-	270	2,742,149,590	133,054,957
07.11.2013	648	10	709	Cash	-do-	648	2,742,156,070	133,507,909
02.12.2013	3,880	10	794	Cash	-do-	3,880	2,742,194,870	136,549,829
02.12.2013	10,470	10	655	Cash	-do-	10,470	2,742,299,570	143,302,979
02.01.2014	1,360	10	606	Cash	-do-	1,360	2,742,313,170	144,113,539
02.01.2014	1,000	10	655	Cash	-do-	1,000	2,742,323,170	144,758,539
02.01.2014	680	10	794	Cash	-do-	680	2,742,329,970	145,291,659
02.01.2014	1,509	10	1061	Cash	-do-	1,509	2,742,345,060	146,877,618
04.02.2014	4,080	10	606	Cash	-do-	4,080	2,742,385,860	149,309,298
04.02.2014	1,236	10	709	Cash	-do-	1,236	2,742,398,220	150,173,262
04.02.2014	917	10	1061	Cash	-do-	917	2,742,407,390	151,137,029
04.03.2014	648	10	709	Cash	-do-	648	2,742,413,870	151,589,981
02.05.2014	680	10	606	Cash	-do-	680	2,742,420,670	151,995,261
02.05.2014	810	10	1061	Cash	-do-	810	2,742,428,770	152,846,571
03.06.2014	270	10	1061	Cash	-do-	270	2,742,431,470	153,130,341
12.06.2014	1,14,382	10	10	Other than cash	In terms of the Scheme of Arrangement between Jaypee Cement Corporation Ltd. and the Company and their respective shareholders and creditors	1,14,382	2,743,575,290	153,130,341
02.07.2014	2,104	10	709	Cash	Allotted to employee of the Company under ESOS-2006	2,104	2,743,596,330	154,601,037
02.07.2014	1,633	10	974	Cash	-do-	1,633	2,743,612,660	156,175,249
07.08.2014	899	10	709	Cash	-do-	899	2,743,621,650	156,803,650
28.08.2014	27,261	10	10	Other than cash	In terms of the Scheme of Arrangement between Jaypee Cement Corporation Ltd. and the Company and their respective shareholders and creditors	27,261	2,743,894,260	156,803,650
09.09.2014	4,937	10	709	Cash	Allotted to employee of the Company under ESOS-2006	4,937	2,743,943,630	160,254,613
06.10.2014	3,264	10	655	Cash	Allotted to employee of the Company under ESOS-2006	3,264	27,43,97,6270	16,23,59,893
04.11.2014	3,743	10	655	Cash	Allotted to employee of the Company under ESOS-2006	3,743	27,44,01,370	16,47,74,128
02.12.2014	2,069	10	606 709	Cash	Allotted to employee of the Company under ESOS-2006	2,069	27,44,03,439	16,61,43,888
TOTAL	27,44,03,439							

Note: All the abovementioned shares are listed on BSE Limited and the National Stock Exchange of India Limited.

For UltraTech Cement Limited



S. K. Chatterjee
Company Secretary

