

### FORMAT OF HOLDING OF SPECIFIED SECURITIES

- 1 Name of Listed Entity
- 2 Scrip Code / Name of Scrip / Class of Security
- 3 Shareholding Pattern filed under : Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)
  - a. If under 31(1)(b) then indicate the report for quarter ending
  - b. If under 31(1)(c) then indicate date of allotment / extinguishment

UltraTech Cement Limited  
BSE - 532538 / NSE - ULTRACEMCO / EQUITY

31.12.2015

- 4 **Declaration** : The listed entity is required to submit the following declaration to the extent of submission of information :-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares ?	-	No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants ?	-	No
3	Whether the Listed Entity has any shares against which depository receipts are issued ?	Yes	-
4	Whether the Listed Entity has any shares in locked-in ?	-	No
5	Whether any shares held by promoters are pledge or otherwise encumbered ?	-	No

- \* If the Listed Entity selects the option "No" for the questions above, the columns for the partly paid up shares, Outstanding convertible Securities/Warrants, depository receipts, locked-in shares, Number of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is "No" declared by Listed Entity in above table the values will be considered as "Zero" by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows :-

**Table 1 - Summary Statement holding of specified securities.**

Category (I)	Category of shareholder (II)	No. of shareholders (III)	No. of fully paid-up equity shares held (IV)	No. of partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total No. shares held (VII)= (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting rights held in each class of securities (IX)			No. of Shares Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No. of voting Rights					Total as a % of (A+B+C)	Number (a)	As a % of total shares held (b)	No. (a)		As a % of total shares held (b)
								Class- Equity	Class- eg ; y	Total								
(A)	Promoter & Promoter Group *	18	169,245,641	-	2,744,168	171,989,809	62.67	171,989,809	-	171,989,809	62.67	-	-	-	-	NA	171,989,809	
(B)	Public*	298,500	100,400,791	-	2,027,512	102,428,303	37.33	102,428,303	-	102,428,303	37.33	-	-	-	-	NA	97,524,548	
(C)	Non promoter- Non Public																	
(C1)	Shares underlying DRs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	
(C2)	Shares held by Employee Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	
	<b>Total</b>	298,518	269,646,432	-	4,771,680	274,418,112	100	274,418,112	-	274,418,112	100	-	-	-	-	NA	269,514,357	

\*- GDRs governed in terms of the provisions of the Depository Agreement executed with the Depository.

Table II - Statement showing shareholding pattern of the Promoters and Promoter Group

Category and Name of the Shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total No. shares held (VII)=(IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of A+B+C2	Number of locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No. of voting Rights		Total as a % of Total voting rights			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)		
								Class- Equity	Class eg : y									Total
<b>(1) INDIAN</b>																		
<b>(a) Individuals/Hindu Undivided Family</b>		<b>5</b>	<b>77,009</b>	-	-	<b>77,009</b>	<b>0.03</b>	<b>77,009</b>	-	<b>77,009</b>	-	-	-	-	-	-	-	<b>77,009</b>
1 Shri Kumar Mangalam Birla			3,837	-	-	3,837	0.00	3,837	-	3,837	-	-	-	-	-	-	-	3,837
2 Aditya Vikram Kumarmangalam Birla HUF			10,228	-	-	10,228	0.00	10,228	-	10,228	-	-	-	-	-	-	-	10,228
3 Smt. Raishree Birla			41,701	-	-	41,701	0.02	41,701	-	41,701	-	-	-	-	-	-	-	41,701
4 Smt. Neeraj Birla			8,011	-	-	8,011	0.00	8,011	-	8,011	-	-	-	-	-	-	-	8,011
5 Smt. Vasavadatta Bajaj			13,232	-	-	13,232	0.00	13,232	-	13,232	-	-	-	-	-	-	-	13,232
<b>(b) Central Government/State Government(s)</b>																		
<b>(c) Financial Institutions/ Banks</b>																		
<b>(d) Any other (specify)</b>		<b>8</b>	<b>169,168,632</b>	-	-	<b>169,168,632</b>	<b>61.65</b>	<b>169,168,632</b>	-	<b>169,168,632</b>	-	-	-	-	-	-	-	<b>169,168,632</b>
1 Grasim Industries Limited			165,335,150	-	-	165,335,150	60.25	165,335,150	-	165,335,150	-	-	-	-	-	-	-	165,335,150
2 Trapti Trading & Investments Pvt. Limited			792,103	-	-	792,103	0.29	792,103	-	792,103	-	-	-	-	-	-	-	792,103
3 Birla Group Holdings Pvt. Limited			1	-	-	1	0	1	-	1	-	-	-	-	-	-	-	1
4 Turquoise Investment And Finance Pvt. Ltd.			1,759,626	-	-	1,759,626	0.64	1,759,626	-	1,759,626	-	-	-	-	-	-	-	1,759,626
5 Hindalco Industries Limited			1,281,515	-	-	1,281,515	0.47	1,281,515	-	1,281,515	-	-	-	-	-	-	-	1,281,515
6 Rairatna Holdings Pvt. Limited			76	-	-	76	0.00	76	-	76	-	-	-	-	-	-	-	76
7 Vaibhav Holdings Pvt. Limited			76	-	-	76	0.00	76	-	76	-	-	-	-	-	-	-	76
8 Vikram Holding Pvt. Limited			85	-	-	85	0.00	85	-	85	-	-	-	-	-	-	-	85
<b>Sub-total (A) (1)</b>		<b>13</b>	<b>169,245,641</b>	-	-	<b>169,245,641</b>	<b>61.65</b>	<b>169,245,641</b>	-	<b>169,245,641</b>	-	-	-	-	-	-	-	<b>169,245,641</b>
<b>(2) FOREIGN</b>																		
<b>(a) Individuals (Non-resident Individual/ Foreign Individuals)</b>																		
<b>(b) Government</b>																		
<b>(c) Institutions</b>																		
<b>(d) Foreign Portfolio Investor</b>																		
<b>(e) Any other (specify)</b>		<b>5</b>				<b>2,744,168</b>	<b>1.00</b>	<b>2,744,168</b>	-	<b>2,744,168</b>	-	-	-	-	-	-	-	<b>2,744,168</b>
PT. Indo Bharat Rayon						2,286,172	0.83	2,286,172	-	2,286,172	-	-	-	-	-	-	-	2,286,172
PT. Sunrise Eumt Textiles						144,998	0.05	144,998	-	144,998	-	-	-	-	-	-	-	144,998
PT. Elegant Textile Industry						92,428	0.03	92,428	-	92,428	-	-	-	-	-	-	-	92,428
Thai Rayon Public Co. Ltd.						219,998	0.08	219,998	-	219,998	-	-	-	-	-	-	-	219,998
Surya Kiran Investments Pte. Ltd.						572	0.00	572	-	572	-	-	-	-	-	-	-	572
<b>Sub-total (A) (2)</b>		<b>5</b>				<b>2,744,168</b>	<b>1.00</b>	<b>2,744,168</b>	-	<b>2,744,168</b>	-	-	-	-	-	-	-	<b>2,744,168</b>
<b>Total Shareholding of Promoter and Promoter Group (A) = (A/1) + (A/2)</b>		<b>18</b>	<b>169,245,641</b>	-	-	<b>171,989,809</b>	<b>62.68</b>	<b>171,989,809</b>	-	<b>171,989,809</b>	-	-	-	-	-	-	-	<b>171,989,809</b>
Details of shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.																		
<b>No. of shareholders :</b>		<b>0</b>		<b>No. of shares outstanding :</b>		<b>0</b>												
Note :																		
(1) PAN would not be displayed on website of Stock Exchange(s).																		
(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.																		

Table III - Statement showing shareholding pattern of the Public shareholders

Category & Name of the Shareholders (I)	PAN (II)	No. of shareholders (III)	No. of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total No. of shares held (VII) = (IV+V+VI)	Share holding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting rights held in each class of securities (IX)			No. of shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of shares Pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No. of voting Rights					Total as a % of Total voting rights	No. (a)	As a % of total shares held (b)	No. (a) (Not applicable)		As a % of total shares held (b) (Not applicable)
								Class- Equity	Class Eg: y	Total								
<b>(1) Institutions</b>																		
(a) Mutual funds/UTI		313	11,519,920	-	-	11,519,920	4.20	11,519,920	-	11,519,920	-	-	-	-	-	NA	-	11,514,449
(b) Venture Capital Funds		-	-	-	-	-	0.00	-	-	-	-	-	-	-	-	NA	-	-
(c) Alternate Investment Funds		-	-	-	-	-	0.00	-	-	-	-	-	-	-	-	NA	-	-
(d) Foreign venture Capital Investors		-	-	-	-	-	0.00	-	-	-	-	-	-	-	-	NA	-	-
(e) Foreign Portfolio Investors		676	49,682,941	-	-	49,682,941	18.10	49,682,941	-	49,682,941	-	-	-	-	-	NA	-	49,676,994
1 Oppenheimer Developing Markets Fund			3,881,542	-	-	3,881,542	1.41	3,881,542	-	3,881,542	-	-	-	-	-	NA	-	3,881,542
2 Aberdeen Emerging Markets Fund			2,864,592	-	-	2,864,592	1.04	2,864,594	-	2,864,594	-	-	-	-	-	NA	-	2,864,594
(f) Financial Institutions/Banks		123	593,092	-	-	593,092	0.22	593,092	-	593,092	-	-	-	-	-	NA	-	583,902
(g) Insurance Companies		41	8,276,878	-	-	8,276,878	3.02	8,276,878	-	8,276,878	-	-	-	-	-	NA	-	8,274,352
1 Life Insurance Corporation of India			6,510,184	-	-	6,510,184	1.72	4,709,056	-	4,709,056	-	-	-	-	-	NA	-	6,508,373
(h) Provident funds/Pension Funds			-	-	-	-	0.00	-	-	-	-	-	-	-	-	NA	-	-
<b>Sub-Total (B)(1)</b>		<b>1,153</b>	<b>70,072,831</b>	-	-	<b>70,072,831</b>	<b>25.54</b>	<b>70,072,831</b>	-	<b>70,072,831</b>	-	-	-	-	-	NA	-	<b>70,049,697</b>
(2) Central Government/ State Governments/ President of India		2	163,821	-	-	163,821	0.06	163,821	-	163,821	-	-	-	-	-	NA	-	163,821
<b>Sub-Total (B)(2)</b>		<b>2</b>	<b>163,821</b>	-	-	<b>163,821</b>	<b>0.06</b>	<b>163,821</b>	-	<b>163,821</b>	-	-	-	-	-	NA	-	<b>163,821</b>
<b>(3) Non-Institutions</b>																		
(a) Individuals		288,554	16,158,414	-	-	16,158,414	5.89	16,158,414	-	16,158,414	-	-	-	-	-	NA	-	13,023,276
i. Individual shareholders holding nominal share capital upto Rs.2 lakhs																		
ii. Individual shareholders holding nominal share capital in excess of Rs.2 lakhs.		1	30,000	-	-	30,000	0.01	30,000	-	30,000	-	-	-	-	-	NA	-	30,000
(b) NBFCs registered with RBI																		
(c) Employee Trusts																		
(d) Overseas Depositories (holding DRs) (balancing figure)		1			2,027,512	2,027,512	0.74	2,027,512	-	2,027,512	-	-	-	-	-	NA	-	2,027,427
(e) Any other (specify)		<b>8,789</b>	<b>13,975,725</b>	-	-	<b>13,975,725</b>	<b>5.09</b>	<b>13,975,725</b>	-	<b>13,975,725</b>	-	-	-	-	-	NA	-	<b>12,230,327</b>
1 Bodies Corporate		2,344	11,662,257	-	-	11,662,257	4.25	11,662,257	-	11,662,257	-	-	-	-	-	NA	-	11,574,851
2 Non-Resident (REP)		4,121	436,379	-	-	436,379	0.16	436,379	-	436,379	-	-	-	-	-	NA	-	301,099
3 Non-Resident (Non-REP)		2,304	326,979	-	-	326,979	0.12	326,979	-	326,979	-	-	-	-	-	NA	-	305,475
4 Non-Domestic Cos / OCB		10	1,499,116	-	-	1,499,116	0.55	1,499,116	-	1,499,116	-	-	-	-	-	NA	-	264
5 Foreign National		10	50,994	-	-	50,994	0.02	50,994	-	50,994	-	-	-	-	-	NA	-	48,638
<b>Sub-Total (B)(3)</b>		<b>297,345</b>	<b>30,164,139</b>	-	<b>2,027,512</b>	<b>32,191,651</b>	<b>11.73</b>	<b>46,167,376</b>	-	<b>46,167,376</b>	-	-	-	-	-	NA	-	<b>27,311,030</b>
<b>Total Public Shareholding (B) = (B)(1) + (B)(2) + (B)(3)</b>		<b>298,500</b>	<b>100,400,791</b>	-	<b>2,027,512</b>	<b>102,428,303</b>	<b>37.33</b>	<b>102,428,303</b>	-	<b>102,428,303</b>	-	-	-	-	-	NA	-	<b>97,524,548</b>
Details of the shareholders acting as person in concert including their shareholding ( Number and % ) :																		
Details of shares which remain unclaimed may be given here along with details such as Number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.																		
<b>No. of shareholders :</b>		<b>16,864</b>	<b>No. of shares :</b>		<b>322,041</b>	<b>Voting rights frozen :</b>		<b>322,041</b>										
<b>Note :</b>																		
(1) PAN would not be displayed on website of Stock Exchange(s)																		
(2) The above format needs to be disclosed along with the name of following persons : Institutions/Non Institutions holding more than 1% of total number of shares.																		
(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.																		

