

### FORMAT OF HOLDING OF SPECIFIED SECURITIES

- 1 Name of Listed Entity UltraTech Cement Limited  
2 Scrip Code / Name of Scrip / Class of Security BSE - 532538 / NSE - ULTRACEMCO / EQUITY  
3 Shareholding Pattern filed under : Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)  
a. If under 31(1)(b) then indicate the report for quarter ending 30.09.2017  
b. If under 31(1)(c) then indicate date of allotment / extinguishment

- 4 **Declaration** : The listed entity is required to submit the following declaration to the extent of submission of information :-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares ?	-	No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants ?	-	No
3	Whether the Listed Entity has any shares against which depository receipts are issued ?	Yes	-
4	Whether the Listed Entity has any shares in locked-in ?	-	No
5	Whether any shares held by promoters are pledge or otherwise encumbered ?	-	No

- \* If the Listed Entity selects the option "No" for the questions above, the columns for the partly paid up shares, Outstanding convertible Securities/Warrants, depository receipts, locked-in shares, Number of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is "No" declared by Listed Entity in above table the values will be considered as "Zero" by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows :-

Table 1 - Summary Statement holding of specified securities.

Category (I)	Category of shareholder (II)	No. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total No. shares held (VII)= (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No. of voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total shares held (b)	No. (a)		As a % of total shares held (b)
								Class- Equity	Class- eg : y	Total								
(A)	Promoter & Promoter Group*	18	167,827,733	0	2,744,168	170,571,901	62.13	170,571,901	0	170,571,901	62.13	0	0	0	0	0	170,571,901	
(B)	Public*	292,069	102,181,067	0	1,780,827	103,961,894	37.87	103,961,894	0	103,961,894	37.87	0	0	0	0	0	99,342,440	
(C)	Non promoter-Non Public	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(C1)	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	<b>Total</b>	<b>292,087</b>	<b>270,008,800</b>	<b>-</b>	<b>4,524,995</b>	<b>274,533,795</b>	<b>100</b>	<b>274,533,795</b>	<b>-</b>	<b>274,533,795</b>	<b>100.00</b>	<b>0</b>	<b>0</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>269,914,341</b>	

\* - GDRs governed in terms of the provisions of the Depository Agreement executed with the Depository.

Table II - Statement showing shareholding pattern of the Promoters and Promoter Group

	Category and Name of the Shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total No. shares held (VII)=(IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of A+B+C2	Number of locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
									No. of voting Rights					Total as a % of Total voting rights	No. (a)	As a % of total shares held (b)	No. (a)		As a % of total shares held (b)
									Class- Equity	Class eg : y	Total								
(1)	<b>INDIAN</b>																		
(a)	<b>Individuals/Hindu Undivided Family</b>		5	77,009	-	-	77,009	0.03	77,009	-	77,009	0.03	-	0.03	-	-	-	-	77,009
1	Shri Kumar Mangalam Birla			3,837	-	-	3,837	0.00	3,837	-	3,837	0.00	-	0.00	-	-	-	-	3,837
2	Aditya Vikram Kumarmangalam Birla HUF			10,228	-	-	10,228	0.00	10,228	-	10,228	0.00	-	0.00	-	-	-	-	10,228
3	Smt. Rajashree Birla			41,701	-	-	41,701	0.02	41,701	-	41,701	0.02	-	0.02	-	-	-	-	41,701
4	Smt. Neerja Birla			8,011	-	-	8,011	0.00	8,011	-	8,011	0.00	-	0.00	-	-	-	-	8,011
5	Smt. Vasavadatta Bajaj			13,232	-	-	13,232	0.00	13,232	-	13,232	0.00	-	0.00	-	-	-	-	13,232
(b)	<b>Central Government/State Government(s)</b>																		
(c)	<b>Financial Institutions/ Banks</b>																		
(d)	<b>Any other (specify)</b>		8	167,750,724	-	-	167,750,724	61.10	167,750,724	-	167,750,724	61.10	-	61.10	-	-	-	-	167,750,724
1	Giram Industries Limited			165,335,150	-	-	165,335,150	60.22	165,335,150	-	165,335,150	60.22	-	60.22	-	-	-	-	165,335,150
2	Trapti Trading & Investments Pvt. Limited.			667,541	-	-	667,541	0.24	667,541	-	667,541	0.24	-	0.24	-	-	-	-	667,541
3	Birla Group Holdings Pvt. Limited			1	-	-	1	0.00	1	-	1	0.00	-	0.00	-	-	-	-	1
4	Turquoise Investment And Finance Pvt. Ltd.			489,280	-	-	489,280	0.18	489,280	-	489,280	0.18	-	0.18	-	-	-	-	489,280
5	Hindalco Industries Limited			1,258,515	-	-	1,258,515	0.46	1,258,515	-	1,258,515	0.46	-	0.46	-	-	-	-	1,258,515
6	Rajratna Holdings Pvt. Limited			76	-	-	76	0.00	76	-	76	0.00	-	0.00	-	-	-	-	76
7	Vaibhav Holdings Pvt. Limited			76	-	-	76	0.00	76	-	76	0.00	-	0.00	-	-	-	-	76
8	Vikram Holding Pvt. Limited			85	-	-	85	0.00	85	-	85	0.00	-	0.00	-	-	-	-	85
	<b>Sub-total (A) (1)</b>		13	167,827,733	-	-	167,827,733	61.13	167,827,733	-	167,827,733	61.13	-	61.13	-	-	-	-	167,827,733
(2)	<b>FOREIGN</b>																		
(a)	<b>Individuals (Non-resident Individual/ Foreign Individuals)</b>																		
(b)	<b>Government</b>																		
(c)	<b>Institutions</b>																		
(d)	<b>Foreign Portfolio Investor</b>																		
(e)	<b>Any other (specify)</b>		5	-	-	2,744,168	2,744,168	1.00	2,744,168	-	2,744,168	1.00	-	1.00	-	-	-	-	2,744,168
	PT. Indo Bharat Rayon			-	-	2,286,172	2,286,172	0.83	2,286,172	-	2,286,172	0.83	-	0.83	-	-	-	-	2,286,172
	PT. Sunrise Bumi Textiles			-	-	144,998	144,998	0.05	144,998	-	144,998	0.05	-	0.05	-	-	-	-	144,998
	PT. Elegant Textile Industry			-	-	92,428	92,428	0.03	92,428	-	92,428	0.03	-	0.03	-	-	-	-	92,428
	Thai Rayon Public Co. Ltd.			-	-	219,998	219,998	0.08	219,998	-	219,998	0.08	-	0.08	-	-	-	-	219,998
	Surya Kiran Investments Pte. Ltd.			-	-	572	572	0.00	572	-	572	0.00	-	0.00	-	-	-	-	572
	<b>Sub-total (A) (2)</b>		5	-	-	2,744,168	2,744,168	1.00	2,744,168	-	2,744,168	1.00	-	1.00	-	-	-	-	2,744,168
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2)</b>		18	167,827,733	-	2,744,168	170,571,901	62.13	170,571,901	-	170,571,901	62.13	-	62.13	-	-	-	-	170,571,901
Details of shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.																			
No. of shareholders :		0			No. of shares outstanding :		0												
Note :																			
(1) PAN would not be displayed on website of Stock Exchange(s).																			
(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.																			

Table III - Statement showing shareholding pattern of the Public shareholders

Category & Name of the Shareholders (I)	PAN (II)	No. of shareholders (III)	No. of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total No. of shares held (VII) = (IV+ V+ VI)	Share holding % calculated as per SCRR, 1957 As a % of (A+B+C) (VIII)	Number of Voting rights held in each class of securities (IX)			No. of shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of shares Pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No. of voting Rights		Total as a % of Total voting rights			No. (a)	As a % of total shares held (b)	No. (a) (Not applicable)	As a % of total shares held (b) (Not applicable)		
								Class- Equity	Class Eg: y									Total
(1) Institutions																		
(a) Mutual funds/UTI		236	7,002,705	-	-	7,002,705	2.55	7,002,705	-	7,002,705	2.55	0.00	2.55	-	-	0	0	6,997,662
(b) Venture Capital Funds		-	-	-	-	-	0.00	-	-	-	-	-	-	-	-	0	0	-
(c) Alternate Investment Funds		-	-	-	-	-	0.00	-	-	-	-	-	-	-	-	0	0	-
(d) Foreign venture Capital Investors		-	-	-	-	-	0.00	-	-	-	-	-	-	-	-	0	0	-
(e) Foreign Portfolio Investors		760	60,794,269	-	-	60,794,269	22.14	60,794,269	-	60,794,269	22.14	0.00	22.14	-	-	0	0	60,788,322
1 EuroPacific Growth Fund		1	2,838,000	-	-	2,838,000	1.03	2,838,000	-	2,838,000	1.03	0.00	1.03	-	-	0	0	2,838,000
2 Oppenheimer Developing Markets Fund		1	3,952,977	-	-	3,952,977	1.45	3,952,977	-	3,952,977	1.45	0.00	1.45	-	-	0	0	3,952,977
(f) Financial Institutions/Banks		181	442,088	-	-	442,088	0.16	442,088	-	442,088	0.16	0.00	0.16	-	-	0	0	424,755
(g) Insurance Companies		40	7,785,862	-	-	7,785,862	2.84	7,785,862	-	7,785,862	2.84	0.00	2.84	-	-	0	0	7,783,916
1 LIC of India Pension plus Mixed Fund		31	6,042,423	-	-	6,042,423	2.20	6,042,423	-	6,042,423	2.20	0.00	2.20	-	-	0	0	6,040,612
(h) Provident funds/Pension Funds		-	-	-	-	-	0.00	-	-	-	0.00	-	-	-	-	0	0	-
(i) Any Other		-	-	-	-	-	0.00	-	-	-	0.00	-	-	-	-	0	0	-
<b>Sub-Total (B)(1)</b>		<b>1,227</b>	<b>76,024,924</b>	<b>-</b>	<b>-</b>	<b>76,024,924</b>	<b>27.69</b>	<b>76,024,924</b>	<b>-</b>	<b>76,024,924</b>	<b>27.69</b>	<b>0.00</b>	<b>27.69</b>	<b>-</b>	<b>-</b>	<b>0</b>	<b>0</b>	<b>75,994,665</b>
(2) Central Government/ State Governments/ President of India		2	85,215	-	-	85,215	0.03	85,215	-	85,215	0.03	0.00	0.03	-	-	0	0	85,215
<b>Sub-Total (B)(2)</b>		<b>2</b>	<b>85,215</b>	<b>-</b>	<b>-</b>	<b>85,215</b>	<b>0.03</b>	<b>85,215</b>	<b>-</b>	<b>85,215</b>	<b>0.03</b>	<b>0.00</b>	<b>0.03</b>	<b>-</b>	<b>-</b>	<b>0</b>	<b>0</b>	<b>85,215</b>
(3) Non-institutions																		
(a) Individuals - Individual shareholders holding nominal share capital upto Rs.2 lakhs		281,632	15,670,346	-	-	15,670,346	5.71	15,670,346	-	15,670,346	5.71	0.00	5.71	-	-	0	0	12,796,205
ii. Individual shareholders holding nominal share capital in excess of Rs.2 lakhs		2	60,487	-	-	60,487	0.02	60,487	-	60,487	0.02	0	0.02	-	-	0	0	60,487
(b) NBFCs registered with RBI		20	8,419	-	-	8,419	0.00	8,419	-	8,419	0.00	0.00	0.00	-	-	0	0	8,419
(c) Employee Trusts		-	-	-	-	-	0.00	-	-	-	0.00	-	-	-	-	0	0	-
(d) Overseas Depositories (holding DRs) (including IPOs)		2	-	-	1,780,827	1,780,827	0.65	1,780,827	-	1,780,827	0.65	0.00	0.65	-	-	0	0	1,780,742
(e) Any other (specify)		9,184	10,331,676	-	-	10,331,676	3.76	10,331,676	-	10,331,676	3.76	0.00	3.76	-	-	0	0	8,616,687
1 Bodies Corporate		2,263	7,974,270	-	-	7,974,270	2.90	7,974,270	-	7,974,270	2.90	0.00	2.90	-	-	0	0	7,897,919
2 Non-Resident (NRE)		3,441	486,291	-	-	486,291	0.18	486,291	-	486,291	0.18	0.00	0.18	-	-	0	0	486,291
3 Non-Resident (Non-NRE)		679	106,002	-	-	106,002	0.04	106,002	-	106,002	0.04	0.00	0.04	-	-	0	0	106,002
4 Non-Domestic Cos / OCB		10	1,499,116	-	-	1,499,116	0.55	1,499,116	-	1,499,116	0.55	0.00	0.55	-	-	0	0	264
5 Non-Resident Indians		2,691	211,784	-	-	211,784	0.08	211,784	-	211,784	0.08	0.00	0.08	-	-	0	0	73,265
6 Clearing Members		83	4,308	-	-	4,308	0.00	4,308	-	4,308	0.00	0.00	0.00	-	-	0	0	4,308
5 Foreign National		7	49,905	-	-	49,905	0.02	49,905	-	49,905	0.02	0.00	0.02	-	-	0	0	48,638
<b>Sub-Total (B)(3)</b>		<b>290,840</b>	<b>26,070,928</b>	<b>-</b>	<b>1,780,827</b>	<b>27,851,755</b>	<b>10.15</b>	<b>27,851,755</b>	<b>-</b>	<b>27,851,755</b>	<b>10.15</b>	<b>0.00</b>	<b>10.15</b>	<b>-</b>	<b>-</b>	<b>0</b>	<b>0</b>	<b>23,922,540</b>
<b>Total Public Shareholding (B) = (B)(1) + (B)(2) + (B)(3)</b>		<b>292,069</b>	<b>102,181,067</b>	<b>-</b>	<b>1,780,827</b>	<b>103,961,894</b>	<b>37.87</b>	<b>103,961,894</b>	<b>-</b>	<b>103,961,894</b>	<b>37.87</b>	<b>0.00</b>	<b>37.87</b>	<b>-</b>	<b>-</b>	<b>0</b>	<b>0</b>	<b>99,342,440</b>

Details of the shareholders acting as persons in concert including their shareholding (No. and %)

Details of shares which remain unclaimed may be given here along with details such as Number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

No. of shareholders : 16,684 No. of shares : 314,474 Voting rights frozen : 314,474

Note: (1) PAN would not be displayed on website of Stock Exchanges

(2) The above format needs to be disclosed along with the name of following persons : In situations/Non In situations holding more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

Table IV - Statement showing shareholding pattern of the Non-Promoter - Non Public shareholders

Category & Name of the Shareholders (I)	PAN (II)	No. of shareholders (III)	No. of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total No. shares held (VII= IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV) (Not applicable)	
								No. of voting Rights					Total as a % of Total voting rights	No.	As a % of total shares held	No. (Not applicable)		As a % of total shares held ( Not applicable)
								Class- eg X	Class eg : y	Total								
(1) Custodian/DR Holder	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	
(a) Name of DR Holder (if applicable)	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	
(i) abc....																	NA	
(ii) efg....																	NA	
(2) Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations,2014)	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	
(a) Name(abc.																	NA	
Total Non-Promoter- Non Public Shareholding (C) = (C)(1)+(C)(2)	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	

Note

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The above format needs to disclose name of all holders holding more than 1% of total nuber of shares

(3) w.r.t. information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.