

Particulars	As at June 30, 2018	
	Nos.	Amount
NOTE 3		
INVESTMENTS		
Unquoted:		
Investments measured at Cost:		
Equity Instruments:		
Subsidiaries:		
Face value of Rs. 10 each fully paid:		
Dakshin Cements Limited	50,000	0.05
Harish Cement Limited	2,47,217	153.93
Bhagwati Lime Stone Company Private Limited	11,900	13.03
Gotan Lime Stone Khanij Udyog Private Limited	23,15,780	184.48
Face value of Rs. 10 each partly paid:		
Gotan Lime Stone Khanij Udyog Private Limited	23,000	0.98
Sri Lankan Rupee 10 each fully paid:		
UltraTech Cement Lanka (Private) Limited	400,00,000	23.03
UAE Dirham 10 each fully paid:		
UltraTech Cement Middle East Investments Limited	251,28,890	345.37
Indonesian Rupiah 8,923 each fully paid:		
PT UltraTech Mining Indonesia	9,87,069	4.75
Indonesian Rupiah 9,163 each fully paid:		
PT UltraTech Investment Indonesia	19,00,000	11.46
Less: Provision for Impairment in value of Investment in both Indonesian Subsidiaries		(13.69)
		723.39
Joint Ventures:		
Face value of Rs. 10 each fully paid:		
Bhaskarpara Coal Company Limited	81,41,050	8.14
Less: Provision for Impairment in value of Investment		(1.65)
		6.49
Associates:		
Face value of Rs. 10 each fully paid:		
Madanpur (North) Coal Company (P) Limited	11,52,560	1.15
Less: Provision for Impairment in value of Investment		(0.22)
		0.93
Aditya Birla Renewables SPV 1 Limited	35,23,520	3.52
Investments measured at Fair value through Profit or Loss:		
Equity Instruments:		
Face value of Rs. 10 each fully paid:		
Aditya Birla Ports Limited	-	-
Raj Mahal Coal Mining Limited	10,00,000	1.00
Green Infra Wind Power	1,44,000	0.14
NU Power Wind Farm	39,548	0.04
Watsun Infrabuild Private Limited	2,03,115	0.20
		1.38
Preference Shares:		
4.5% Cumulative Non-Convertible Redeemable Preference Shares of Rs. 100 each fully paid		
Aditya Birla Health Services Limited	20,00,000	15.62
Units of Debt schemes of Various Mutual Funds		778.81
		1,530.14
Quoted:		
Investments measured at Fair value through Profit or Loss:		
Tax free Bonds		355.74
Taxable Corporate Bonds		158.48
		2,044.36
Aggregate Book Value of:		
Quoted Investments		514.22
Unquoted Investments		1,530.14
		2,044.36

NOTES TO STANDALONE FINANCIAL STATEMENTS

**NOTE 4
LOANS**

Rs. in crores

Particulars	Non-Current	Current
	As at	
	June 30, 2018	June 30, 2018
Secured, Considered good:		
Loans against House Property (Secured by way of title deeds)	0.01	0.01
Unsecured, Considered good:		
Security Deposits	25.78	96.56
Loans to Related Parties	-	2.86
Loans to Employees	15.35	7.90
	41.14	107.33

Particulars	Non-Current	Current
	As at	
	June 30, 2018	June 30, 2018
NOTE 5		
OTHER FINANCIAL ASSETS:		
Derivative Assets	40.95	54.90
Interest Accrued on Deposits and Investment	-	19.76
Fixed Deposits with Bank with Maturity Greater than twelve Months*	17.09	-
Government Grants Receivable	-	439.64
Others (Includes Insurance Claim and Other Receivables)	-	6.72
	58.04	521.02

* Lodged as Security with Government Departments.

Particulars	As at
	June 30, 2018
NOTE 6	
OTHER NON-CURRENT ASSETS:	
Capital Advances	2,109.85
Less: Allowances for credit losses	(29.18)
	2,080.67
Balance with Government Authorities	578.03
Leasehold Land Prepayments	0.84
	2,659.54

NOTE 7	
INVENTORIES: (Valued at lower of cost and net realisable value, unless otherwise stated)	
Raw Materials {includes in transit Rs. 20.75 Crores, (March 31, 2018: Rs. 17.13 Crores)}	353.30
Work-in-Progress	601.79
Finished Goods {includes in transit Rs. 18.66 Crores, (March 31, 2018: Rs. 8.14 Crores)}	385.20
Stock-in-trade	14.60
Stores & Spares {includes in transit Rs. 17.23 Crores, (March 31, 2018: Rs. 5.04 Crores)}	934.14
Fuel {includes in transit Rs. 293.60 Crores, (March 31, 2018: Rs. 381.98 Crores)}	1,146.75
Packing Materials {includes in transit Rs. Nil Crores, (March 31, 2018: Rs. 0.06 Crores)}	71.28
Scrap (valued at net realisable value)	7.06
	3,514.12

NOTE 8	
CURRENT INVESTMENTS - OTHERS	
Investments measured at Fair value through Profit or Loss:	
Quoted:	
Taxable Corporate Bonds	54.00
Unquoted:	
Units of Debt Schemes of Various Mutual Funds	3,169.25
	3,223.25
Aggregate Book Value of:	
Quoted Investments	54.00
Unquoted Investments	3,169.25
	3,223.25

Particulars	As at June 30, 2018	
NOTE 9		
TRADE RECEIVABLES		
Secured, Considered good		374.45
Unsecured, Considered good		1,335.47
Doubtful		43.92
		1,753.84
Less: Allowances for credit losses		(43.92)
		1,709.92
NOTE 10		
CASH AND CASH EQUIVALENTS		
Balance with banks (Current Account)		21.26
Cheques on hand		20.36
Cash on hand		1.09
		42.71
NOTE 11		
BANK BALANCES OTHER THAN CASH AND CASH EQUIVALENTS		
Fixed Deposits with Banks (Maturity more than three months and upto twelve months)		158.33
Earmarked Balance with Bank for Unpaid Dividends		8.89
		167.22
NOTE 12		
OTHER CURRENT ASSETS		
Security Deposits		0.21
Advances to related parties		2.69
Advances to Employees		6.09
Balance with Government Authorities		322.96
Advances to Suppliers		1,384.51
Prepaid Expenses		63.95
Other Receivables		85.62
		1,866.03
NOTE 13 (a)		
		As at June 30, 2018
		No. of Shares
		Amount
EQUITY SHARE CAPITAL		
Authorised		
Equity Shares of Rs. 10 each	2800,00,000	280.00
Issued, Subscribed and Fully Paid-up		
Equity Shares of Rs. 10 each fully paid-up	2746,13,985	274.62

NOTE 13 (b)
OTHER EQUITY

Rs. in crores

Particulars	As at
	June 30, 2018
Capital Reserve	170.72
Securities Premium Reserve	71.13
Debenture Redemption Reserve	324.17
General Reserve	20,030.41
Share option outstanding reserve	17.82
Retained Earnings	5,641.18
Effective portion of Cash Flow Hedges	6.35
Total Other Equity	26,261.78

NOTE 14

NON-CURRENT BORROWINGS

Particulars	Non-Current	Current
	As at June 30, 2018	As at June 30, 2018
Secured:		
Non-Convertible Debentures	1,525.00	200.00
Term Loans from Banks:		
In Foreign Currency	342.35	260.70
In Local Currency	10,489.00	-
	12,356.35	460.70
Unsecured:		
Non-Convertible Debentures	650.00	-
Term Loans from Banks:		
In Foreign Currency	660.25	184.36
Sales Tax Deferment Loan	407.30	29.67
	1,717.55	214.03
Total	14,073.90	674.73

* Amount disclosed under the head 'Other Financial Liabilities' (Refer Note 15).

NOTES TO STANDALONE FINANCIAL STATEMENTS

NOTE 15

OTHER FINANCIAL LIABILITIES

Particulars	Non-Current	Current
	As at	
	June 30, 2018	June 30, 2018
Current maturities of long-term debts	-	674.73
Interest Accrued but not due on Borrowings	-	240.15
Derivative Liability	-	-
Liability for Capital Goods	-	200.65
Security Deposits	-	988.35
Other Payables	-	234.09
Investor Education and Protection Fund, will be credited with the following amounts (as and when due)		
Unpaid Dividends	-	8.90
	-	2,346.87

NOTE 16

PROVISIONS

Provision for Employee Benefits:

For Employee Benefits	197.41	35.69
Others:		
For Mines Restoration Expenditure	132.13	-
For Cost of transfer of Assets	-	270.81
	329.54	306.50

NOTE 18

OTHER NON-CURRENT LIABILITIES

Deferred Income on Government Grants		4.50
Others		2.05
Total		6.55

NOTE 19

CURRENT BORROWINGS

Unsecured:

Redeemable preference shares issued on Business Combination		1,000.10
Loans repayable on demand:		
From Banks - Cash Credits / Working Capital Borrowings		376.79
Others		
From Banks (includes commercial paper)		296.35
From Others (commercial paper)		643.82
Unsecured NCD		-
		1,316.96
		2,317.06

NOTE 20

TRADE PAYABLES

Particulars	Rs. in crores	
	As at	
	June 30, 2018	
Trade Payables (other than Micro and Small Enterprises)		2,329.54
Due to Micro and Small Enterprises (To the extent identified with available information)		5.32
Due to Related Party		-
		2,334.86

NOTE 21

OTHER CURRENT LIABILITIES

Security and other Deposits		267.75
Advance from Customers and Others		232.41
Deferred Income on Government Grants		0.12
Others (including Provision for Expenses, Statutory liabilities)		2,103.56
		2,603.84

Particulars	Year ended June 30, 2018
NOTE 22	
REVENUE FROM OPERATIONS	
SALE OF PRODUCTS AND SERVICES	
Sale of Manufactured Products	8,063.94
Sale of Traded Products	410.87
Sale of Services	0.76
	8,475.57
OTHER OPERATING REVENUES	
Scrap Sales	13.75
Lease Rent	-
Insurance Claim	1.40
Provisions no longer required	15.55
Unclaimed Liabilities written back	3.53
Government Grants	137.89
Miscellaneous Income / Receipts	7.31
	179.43
	8,655.00
NOTE 23	
OTHER INCOME	
Interest Income on	
Government and Other Securities	6.21
Bank and Other Accounts	28.80
	35.01
Exchange Gain (net)	13.83
Profit on Sale of Fixed Assets	0.12
Gain on Fair valuation of Investments through Profit or Loss	0.33
Profit on Sale of Current and Non-Current Investments (net)	16.86
Others	0.34
	73.13
NOTE 24	
COST OF RAW MATERIALS CONSUMED	
Opening Stock	276.74
Purchases	1,249.15
	1,525.89
Less: Closing Stock	353.30
	1,172.59

Particulars	Year ended June 30, 2018
NOTE 25	
PURCHASES OF STOCK-IN-TRADE	
Grey Cement	192.72
Others (Branded Channel)	104.47
	297.19
NOTE 26	
CHANGES IN INVENTORIES OF FINISHED GOODS, STOCK-IN-TRADE AND WORK-IN-PROGRESS	
Closing Inventories	
Work-in-progress	601.79
Finished Goods	385.20
Stock in Trade	14.60
	1,001.59
Opening Inventories	
Work-in-progress	594.15
Finished Goods	280.52
Stock in Trade	11.11
	885.78
(Increase) / Decrease in Inventories	(115.81)
Add: Stock Transfer from Pre-Operative Account	10.21
	(105.60)
NOTE 27	
EMPLOYEE BENEFITS EXPENSE	
Salaries, Wages and Bonus	421.54
Contribution to Provident and Other Funds	27.16
Expenses on Employees Stock Options Scheme	1.14
Staff Welfare Expenses	18.60
	468.44
NOTE 28	
FINANCE COSTS	
Interest Expense:	
On Borrowings (at amortised cost)	308.96
Others (including interest on deposits from dealers and contractors)	23.89
	332.85
Unwinding of discount on Mine Restoration Provision	2.55
Other Borrowing Cost (Finance Charges)	0.18
Less: Finance Costs Capitalised	-
	335.58
NOTE 29	
DEPRECIATION AND AMORTISATION EXPENSE	
Depreciation	462.92
Amortisation	22.25
Obsolescence	0.81
	485.98
NOTE 30	
FREIGHT AND FORWARDING EXPENSE	
On Finished Products	1,822.65
On Clinker Transfer	406.84
	2,229.49
NOTE 31	
OTHER EXPENSES	
Consumption of Stores, Spare Parts and Components	138.41
Consumption of Packing Materials	277.62
Repairs to Plant and Machinery, Buildings and Others	135.39
Insurance	17.45
Rent (including Lease Rent)	33.35
Rates and Taxes	35.55
Directors' Fees	0.15
Directors' Commission	7.50
Contribution to General Electoral Trust	16.00
Advertisement	31.94
Sales Promotion and Other Selling Expenses	224.21
Miscellaneous Expenses	188.59
	1,106.16