

To,
The Board of Directors
UltraTech Cement Limited,
B Wing, 2nd Floor, Ahura Centre,
Mahakali Caves Road,
Andheri (East),
Mumbai – 400 093.

Sp. Adh.
Stamp of
Rs.500/-

WHEREAS

(1) _____
_____ is/
are registered in the Register of Members and other books of the Company as the holder
of _____ Shares of the Company bearing
Nos. _____.

(2) It has been stated to the Company that the Certificate(s) of the said shares has/have been
lost or mislaid and the same cannot be
found _____

(3) _____

_____ has/have applied to the Company for duplicate Share Certificate (s).

In Consideration of the Company issuing such duplicate Certificate(s) I /
we _____

and name of Surety _____ for ourselves,
our respective heirs, executors and administrators do hereby jointly and severally covenant with the

Company its successors and assigns that we and our heir's executor and administrators respectively will at all times and from time to time save, defend and keep harmless and indemnified the Company, its successors and assigns and the Directors thereof and their respective heirs, executors and administrators and their and each of their assets and effects from and against all actions, causes, suits proceedings, accounts, claims and demands whatsoever on account of the said shares any of them or the loss or non-production of the Certificates thereof on the part of any persons or person whatsoever and against all damages, costs, charges, expenses and sums of money incurred in respect thereof or other wise in relation to the premises and we the said

_____ and name of the Surety _____ undertake on demand by the Company to return and re-deliver such duplicate Share Certificate(s) and without such demand to produce and return to the Company the Original Certificate(s) when found or traced and to take all actions, suits and proceedings at our own cost as the Company shall require for the recovery thereof or otherwise in relation to the premises.

Date _____ day of _____ 20

Shareholder(s) Signature/s

Surety's Signature