

### FORMAT OF HOLDING OF SPECIFIED SECURITIES

- 1 Name of Listed Entity UltraTech Cement Limited  
2 Scrip Code / Name of Scrip / Class of Security BSE - 532538 / NSE - ULTRACEMCO / EQUITY  
3 Shareholding Pattern filed under : Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)  
a. If under 31(1)(b) then indicate the report for quarter ending 30.09.2016  
b. If under 31(1)(c) then indicate date of allotment / extinguishment

- 4 **Declaration** : The listed entity is required to submit the following declaration to the extent of submission of information :-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares ?	-	No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants ?	-	No
3	Whether the Listed Entity has any shares against which depository receipts are issued ?	Yes	-
4	Whether the Listed Entity has any shares in locked-in ?	-	No
5	Whether any shares held by promoters are pledge or otherwise encumbered ?	-	No

- \* If the Listed Entity selects the option "No" for the questions above, the columns for the partly paid up shares, Outstanding convertible Securities/Warrants, depository receipts, locked-in shares, Number of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is "No" declared by Listed Entity in above table the values will be considered as "Zero" by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows :-

Table 1 - Summary Statement holding of specified securities.

Category (I)	Category of shareholder (II)	No. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total No. shares held (VII)= (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No. of voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)		
								Class- Equity	Class- eg : y									
(A)	Promoter & Promoter Group*	18	168,132,457	0	2,744,168	170,876,625	62.26	170,876,625	0	170,876,625	62.26	0	0	0	0	0	0	170,876,625
(B)	Public*	291,722	101,569,742	0	1,998,917	103,568,659	37.74	103,568,659	0	103,568,659	37.74	0	0	0	0	0	0	98,759,373
(C)	Non promoter-Non Public	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(C1)	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	<b>Total</b>	291,740	269,702,199	-	4,743,085	274,445,284	100	274,445,284	-	274,445,284	100	-	-	-	-	-	-	269,635,998

\* - GDRs governed in terms of the provisions of the Depository Agreement executed with the Depository.



Table III - Statement showing shareholding pattern of the Public shareholders

Category & Name of the Shareholders (I)	PAN (II)	No. of shareholders (III)	No. of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total No. of shares held (VII) = (IV + V + VI)	Share holding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting rights held in each class of securities (IX)			No. of shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of shares Pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								Class- Equity	Class Eg: y	Total as a % of Total voting rights			No. (a)	As a % of total shares held (b)	No. (a) (Not applicable)	As a % of total shares held (b) (Not applicable)		
																		No. of voting Rights
(1) Institutions																		
(a) Mutual funds/UTI		323	10,119,591	-	-	10,119,591	3.69	10,119,591	-	10,119,591	3.69	-	-	-	-	-	-	10,114,120
(b) Venture Capital Funds		-	-	-	-	-	0.00	-	-	-	-	-	-	-	-	-	-	0
(c) Alternate Investment Funds		-	-	-	-	-	0.00	-	-	-	-	-	-	-	-	-	-	0
(d) Foreign venture Capital Investors		-	-	-	-	-	0.00	-	-	-	-	-	-	-	-	-	-	0
(e) Foreign Portfolio Investors		753	56,563,838	-	-	56,563,838	20.61	56,563,838	-	56,563,838	20.61	-	-	-	-	-	-	56,557,891
Oppenheimer Developing Markets Fund		-	3,881,542	-	-	3,881,542	1.41	3,881,542	-	3,881,542	1.41	-	-	-	-	-	-	3,881,542
(f) Financial Institutions/Banks		196	248,831	-	-	248,831	0.09	248,831	-	248,831	0.09	-	-	-	-	-	-	231,528
(g) Insurance Companies		40	6,272,119	-	-	6,272,119	2.29	6,272,119	-	6,272,119	2.29	-	-	-	-	-	-	6,270,173
Life Insurance Corporation of India		1	4,599,869	-	-	4,599,869	1.68	4,599,869	-	4,599,869	1.68	-	-	-	-	-	-	4,598,058
(h) Provident funds/Pension Funds		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	0
<b>Sub-Total (B)(1)</b>		<b>1,312</b>	<b>73,204,379</b>	<b>-</b>	<b>-</b>	<b>73,204,379</b>	<b>26.67</b>	<b>73,204,379</b>	<b>-</b>	<b>73,204,379</b>	<b>26.68</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>73,173,712</b>
(2) Central Government/ State Government/ President of India		2	172,474	-	-	172,474	0.06	172,474	-	172,474	0.06	-	-	-	-	-	-	172,474
<b>Sub-Total (B)(2)</b>		<b>2</b>	<b>172,474</b>	<b>-</b>	<b>-</b>	<b>172,474</b>	<b>0.06</b>	<b>172,474</b>	<b>-</b>	<b>172,474</b>	<b>0.06</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>172,474</b>
(3) Non-Institutions																		
(a) Individuals i. Individual shareholders holding nominal share capital upto Rs.2 lakhs.		281,532	15,850,498	-	-	15,850,498	5.77	15,850,498	-	15,850,498	5.77	-	-	-	-	-	-	12,802,563
ii. Individual shareholders holding nominal share capital in excess of Rs.2 lakhs.		1	30,000	-	-	30,000	0.01	30,000	-	30,000	0.01	-	-	-	-	-	-	30,000
(b) NBFCs registered with RBI		16	42,449	-	-	42,449	0.01	42,449	-	42,449	0.01	-	-	-	-	-	-	42,449
(c) Employee Trusts		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	0
(d) Overseas Depositories (holding DRs) (balancing figure)		2	-	-	1,998,917	1,998,917	0.73	1,998,917	-	1,998,917	0.73	-	-	-	-	-	-	1,998,832
(e) Any other (specify)		<b>8,857</b>	<b>12,269,942</b>	<b>-</b>	<b>-</b>	<b>12,269,942</b>	<b>4.47</b>	<b>12,269,942</b>	<b>-</b>	<b>12,269,942</b>	<b>4.48</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>10,539,343</b>
1 Bodies Corporate		2,307	9,951,244	-	-	9,951,244	3.63	9,951,244	-	9,951,244	3.63	-	-	-	-	-	-	9,872,738
2 Non-Resident (REP)		6,372	746,800	-	-	746,800	0.27	746,800	-	746,800	0.27	-	-	-	-	-	-	594,826
3 Non-Resident (Non-REP)		148	21,156	-	-	21,156	0.01	21,156	-	21,156	0.01	-	-	-	-	-	-	21,156
4 Non-Domestic Cos./OCB		10	1,499,116	-	-	1,499,116	0.55	1,499,116	-	1,499,116	0.55	-	-	-	-	-	-	264
5 Foreign National		20	51,626	-	-	51,626	0.02	51,626	-	51,626	0.02	-	-	-	-	-	-	50,359
<b>Sub-Total (B)(3)</b>		<b>290,408</b>	<b>28,192,889</b>	<b>-</b>	<b>1,998,917</b>	<b>30,191,806</b>	<b>11.00</b>	<b>30,191,806</b>	<b>-</b>	<b>30,191,806</b>	<b>11.00</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>25,413,187</b>
<b>Total Public Shareholding (B) = (B)(1) + (B)(2) + (B)(3)</b>		<b>291,722</b>	<b>101,569,742</b>	<b>-</b>	<b>1,998,917</b>	<b>103,568,659</b>	<b>37.74</b>	<b>103,568,659</b>	<b>-</b>	<b>103,568,659</b>	<b>37.74</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>98,759,373</b>

Details of the shareholders acting as persons in concert including their shareholding (No. and %)

Details of shares which remain unclaimed may be given here along with details such as Number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

No. of shareholders :	16,772	No. of shares :	318,337	Voting rights frozen :	318,337
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Note :

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The above format needs to be disclosed along with the name of following persons : In situations/Non In situations holding more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

**Table IV - Statement showing shareholding pattern of the Non-Promoter - Non Public shareholders**

	Category & Name of the Shareholders (I)	PAN (II)	No. of shareholders (III)	No. of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total No. shares held (VII= IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV) (Not applicable)	
									No. of voting Rights					Total as a % of Total voting rights	No.	As a % of total shares held	No. (Not applicable)		As a % of total shares held (Not applicable)
									Class- eg X	Class eg : y	Total								
(1)	<b>Custodian/DR Holder</b>	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
(a)	Name of DR Holder (if applicable)	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
(i)	abc....																		NA
(ii)	efg....																		NA
(2)	<b>Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)</b>	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
(a)	Name(abc....)																		NA
	<b>Total Non-Promoter- Non Public Shareholding (C) = (C)(1)+(C)(2)</b>	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

**Note**

- (1) PAN would not be displayed on website of Stock Exchange(s)
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) w.r.t. information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.