



14th November, 2018

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai 400 001.
Tel.: 2272 1233/34
Fax: 22721919
Scrip Code: 532538

The Manager
Listing Department
The National Stock Exchange of India Limited
"Exchange Plaza", Bandra - Kurla Complex,
Bandra (East), Mumbai 400 051.
Tel.: 26598236
Fax: 2659 8237 / 38.
Scrip Code: ULTRACEMCO

Dear Sirs,

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

In terms of the provisions of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we write to inform you that the National Company Law Appellant Tribunal ("NCLAT") has today approved the Resolution Plan of the Company for acquisition of Binani Cement Limited ("BCL").

Certified copy of the order is awaited.

The same is for your information and records, please.

Thanking you

Yours faithfully,

For UltraTech Cement Limited

S. K. Chatterjee
Company Secretary



UltraTech Cement Limited