



**UNAUDITED STANDALONE FINANCIAL RESULTS  
FOR THE PERIOD ENDED ON 31/12/2009**

Rs. in Lakhs

Sr. No.	Particulars	Three Months Ended 31/12/2009 (Unaudited)	Three Months Ended 31/12/2008 (Unaudited)	Nine Months Ended 31/12/2009 (Unaudited)	Nine Months Ended 31/12/2008 (Unaudited)	Year Ended 31/03/2009 (Audited)
1	<b>(a) Net Sales</b>	165181	163076	514054	452295	638308
	(b) Other Operating Income	1749	648	5067	3928	5427
2	<b>Expenditure</b>					
	(a) (Increase) / Decrease in Stock in Trade and Work -in - Progress	(779)	(8368)	(7162)	(14804)	(8876)
	(b) Consumption of Raw Materials	26166	17461	67320	49976	68496
	(c) Purchase of Traded Goods	1100	541	3458	811	1950
	(d) Employees cost	6230	6356	18462	16108	21767
	(e) Depreciation	9851	8051	28875	23240	32300
	(f) Power & Fuel	35635	53262	106583	131774	172697
	(g) Freight & Handling Expenses	29299	26757	88025	75154	105828
	(h) Other Expenditure	29169	23989	80332	75941	105805
	<b>(i) Total Expenditure</b>	136671	128049	385893	358200	499967
3	<b>Profit from Operations before Other Income &amp; Interest (1-2)</b>	30259	35675	133228	98023	143768
4	Other Income	1246	1392	4428	3555	4929
5	<b>Profit before Interest (3+4) (PBIT)</b>	31505	37067	137656	101578	148697
6	Interest	2622	3590	8906	9150	12551
7	<b>Profit before Tax Expenses (5-6)</b>	28883	33477	128750	92428	136146
8	Tax Expenses	9280	9641	42280	25672	38444
9	<b>Profit After Tax (7-8)</b>	19603	23836	86470	66756	97702
10	Paid-up equity share capital (Face Value Rs. 10/- Per Share)	12449	12449	12449	12449	12449
11	Reserves					347593
12	<b>Earnings Per Share (EPS)</b>					
	(a) Basic EPS (Rupees)	15.75	19.15	69.46	53.63	78.48
	(b) Diluted EPS (Rupees)	15.74	19.15	69.45	53.63	78.48
13	<b>Public Shareholding:</b>					
	- Number of Shares ('000s)	56111	56037	56111	56037	56107
	- Percentage of Shareholding	45.07%	45.01%	45.07%	45.01%	45.07%
14	<b>Promoters and promoter group shareholding:</b>					
	(a) Pledged / Encumbered					
	- Number of Shares	-	-	-	-	-
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
	- Percentage of Shares (as a % of the total share capital of the company)	-	-	-	-	-
	(b) Non - encumbered					
	- Number of Shares ('000s)	68193		68193		68193
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100%		100%		100%
	- Percentage of Shares (as a % of the total share capital of the company)	54.78%		54.78%		54.78%

**Notes:**

- The Board of Directors at its meeting held on 15/11/2009 approved the amalgamation of Samruddhi Cement Limited ("Samruddhi") with the Company with effect from 01/07/2010 or such other date as may be determined by the Board of Directors of the Company and Samruddhi in terms of a Scheme of Amalgamation under sections 391 to 394 and other relevant provisions of the Companies Act, 1956 ("the Scheme"). The effectiveness of the Scheme is subject to the approval of the shareholders of the respective companies and the High Court of Bombay and the High Court of Gujarat, other statutory approvals and the effectiveness of the Scheme of Arrangement between Samruddhi and Grasim Industries Limited ("Grasim") in relation to the transfer of cement business of Grasim to Samruddhi. Upon effectiveness of the Scheme, shareholders of Samruddhi will receive 4(four) equity shares of the Company of face value Rs.10/- each fully paid-up for every 7(seven) equity shares of Samruddhi of face value Rs.5/- each fully paid-up.
- The Board of Directors at its meeting held on date appointed Mr. O.P. Puranmalka as Additional Director of the Company with effect from 16/01/2010. Further the Board has appointed Mr. O.P. Puranmalka as Whole-time Director of the Company with effect from 01/04/2010.
- The Company is engaged in one business segment viz. Cement. The Company's manufacturing operations are solely situated in India.
- The figures of the previous year / period have been regrouped wherever necessary.
- The Company received 2 investor complaints during the quarter, which have been attended to. No complaints were pending at the beginning and the end of the quarter.
- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on 16/01/2010. The Statutory Auditors have carried out a limited review of the above results as required under Clause 41 of the listing agreement with the stock exchange.

For and on behalf of the Board of Directors

Mumbai  
Date: 16/01/2010

S.MISRA  
Managing Director

**UltraTech Cement Limited**

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