

**CODE OF CONDUCT
FOR
BOARD MEMBERS
AND
MEMBERS OF THE SENIOR MANAGEMENT**

ACKNOWLEDGEMENT FORM

I have received and read the Company's Code of Conduct for Board Members and Senior Management of UltraTech Cement Limited. I have understood the provisions and standards contained in the Code of Conduct and agree to comply with the same.

Signature :
Name :
Designation :
Address :
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Dated:

Place: