

(TO BE EXECUTED ON A STAMP PAPER OF Rs. 200/-)

DECLARATION & INDEMNITY

TO ALL TO WHOM THESE PRESENTS SHALL COME

I/We, (1)
(2)
(3)

Indian inhabitants, residing at _____
_____ [hereinafter for brevity's sake referred
to as the APPLICANT(S)] SEND GREETINGS :

WHEREAS Late Shri/Smt/Kumari _____
was at the date of his/her death the Registered Holder of _____
Equity Shares / Debentures bearing Distinctive Nos. _____
(hereinafter for brevity's sake referred to as the SAID SHARES / DEBENTURES) of nominal value
of Rupees _____ each in ULTRATECH CEMENT LIMITED, a
Company registered under the Companies Act, 1 of 1956 and having its Registered Office at
Mumbai, in the State of Maharashtra (hereinafter for brevity's sake referred to as THE COMPANY).

AND WHEREAS the said _____ died at _____
on or about the _____ day of _____ in the year _____
leaving him/her surviving THE APPLICANT(S) and his/her ONLY heir(s) and legal
representative(s) according to law.

AND WHEREAS THE APPLICANT(S) being entitled to the Shares / Debentures in consequence of
the death of the said Shri/Smt/Kumari _____ has/have
applied to the COMPANY to transmit the said Shares / Debentures to the name/joint names of
(1) _____ and (2) _____
and to pay to him/her/them the unpaid dividends due on the said Shares / Debentures without
insisting upon the production of the Succession Certificate / Letter of Administration / Probate in
respect of the estate of the deceased and THE COMPANY having agreed to transmit the said Shares
/ Debentures in favour of the aforesaid applicant(s) upon the execution of THE APPLICANT(S)
unto THE COMPANY of such Indemnity as is hereinafter contained.

NOW KNOW YE AND THESE PRESENTS WITNESSETH THAT I/we, the said APPLICANT(S)
for myself/ourselves, my/our heirs, executors, administrators and assigns DO HEREBY covenant
with THE COMPANY, its successors that I/we, the said covenanting party/parties, my/our heirs,
executors, administrators and assigns will on THE COMPANY transmitting the said shares /
debentures into the name/joint names of the said _____ and
_____ paying to him/her/them the dividends already due and
to accrue due thereon, at all times, save, defend, and keep harmless and indemnified THE
COMPANY its successors and assigns and its and their estates and effects and the Directors,
Managers, Officers and Shareholders of THE COMPANY their heirs executors, administrators and
assigns and their and each of their estates and effects, from and against all actions, causes of actions,
suits, proceedings, accounts, claims and demand whatsoever, either at law or in equity or otherwise
howsoever for or on account of THE SAID SHARES or the dividends accrued or to accrue due in
respect thereof or any part thereof, or otherwise in connection with THE SAID SHARES on the part
of any person or persons whoever and from and against all damages, costs, charges and expenses

*Name

Signature

[1]

[2]

[3]

the remaining APPLICANT(S) above named do hereby renounce, release and give us all our rights, title, interest or claim in or to THE SAID SHARES in favour of the said (1) _____ and the said _____ in whose names THE COMPANY transmit THE SAID SHARES / DEBENTURES.

IN WITNESS WHEREOF I/we, the APPLICANT(S) have hereunto set our hands and seal on this _____ day of _____

Signed, Sealed and delivered at _____
_____ (place by the within
named _____
in the presence of _____
_____ (name of the witness)

[Signature of the Applicant(s)]

Name _____
Address _____

Occupation _____

[Signature of the Witness]

Signed, Sealed and delivered at _____
_____ (place by the within
named _____
in the presence of _____
_____ (name of the witness)

[Signature of the Applicant(s)]

Name _____
Address _____

Occupation _____

[Signature of the Witness]

Note: The witness in whose presence the applicant(s) should sign this document should be a First Class Magistrate / Notary Public and the Seal or Rubber Stamp of the Office of the witness Should also be affixed.

*[For use of remaining applicant(s)]